

# Welcome to SIPS: Let's Get Started!

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We are thrilled to have you onboard, and we look forward to supporting you on your journey with us. Please contact us at: [support@planscout.com](mailto:support@planscout.com) to get started!

Transcription:

0:04: Hi I'm Raygar CEO of PlanScout. I'm excited for you to try SIPS! Hundreds of advisors have had lots of success with SIPS.

0:12: They often say it's the number one reason they can acquire and retain clients. Now I want you to keep in mind there's two things you need to do to be successful with SIPS.

0:20: First you got to figure out how to build plans in SIPS. I know that's pretty obvious, but there's a lot of help tutorials and step-by-step guides that we have on our website.

0:30: The second is you need to learn how to teach your clients how to read a SIPS plan. Now it's actually pretty easy once you start building a plan you'll see how easy it is but we also have help resources to help you with that too.

0:40: Now if you're not feeling up to learning another piece of software or maybe you just want help constructing a plan you're in luck.

0:49: Our team has planning services that are available to you and because all we do every day is build plans we can build plans better faster and cheaper than you could do it yourself

0:56: If you're interested in trying our planning services or just want a little more help with SIPS reach out to us at [planscout.com](https://planscout.com) or email us at [support@planscout.com](mailto:support@planscout.com) happy planning!

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