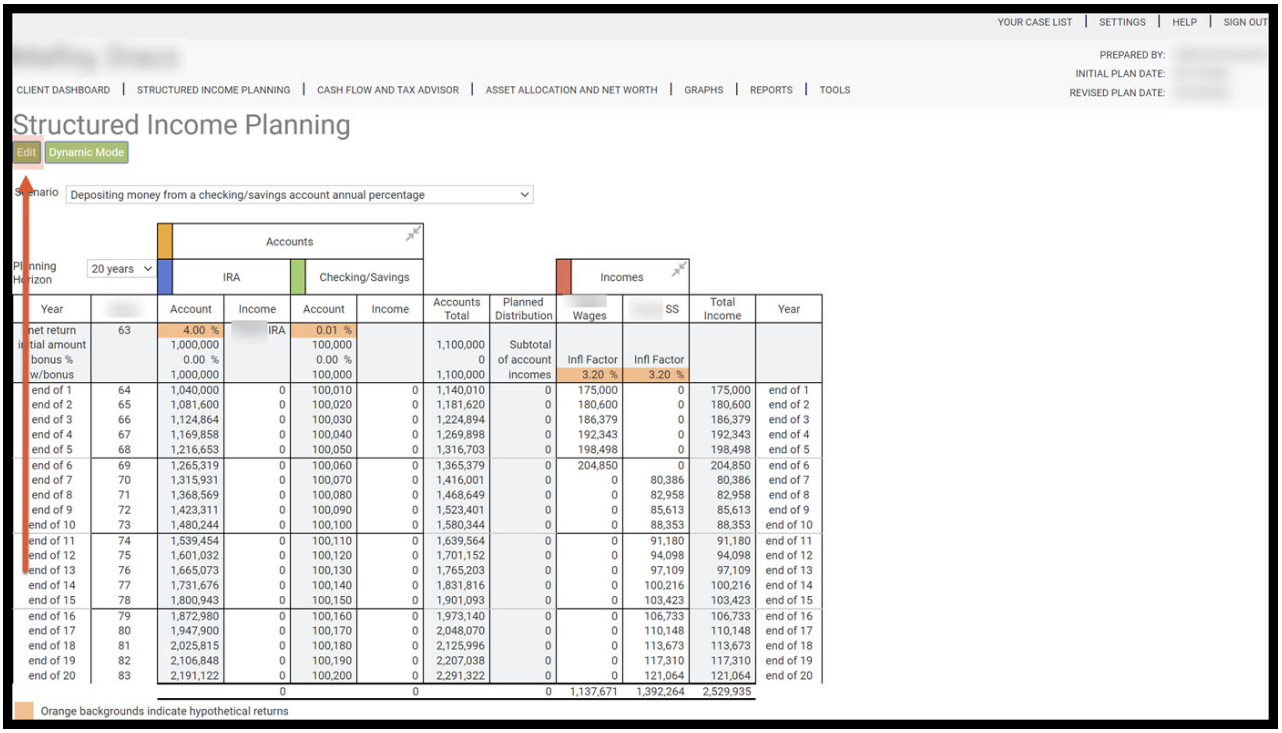
Depositing into a Checking/Savings Account Using the Annual Percentage Withdrawal Function

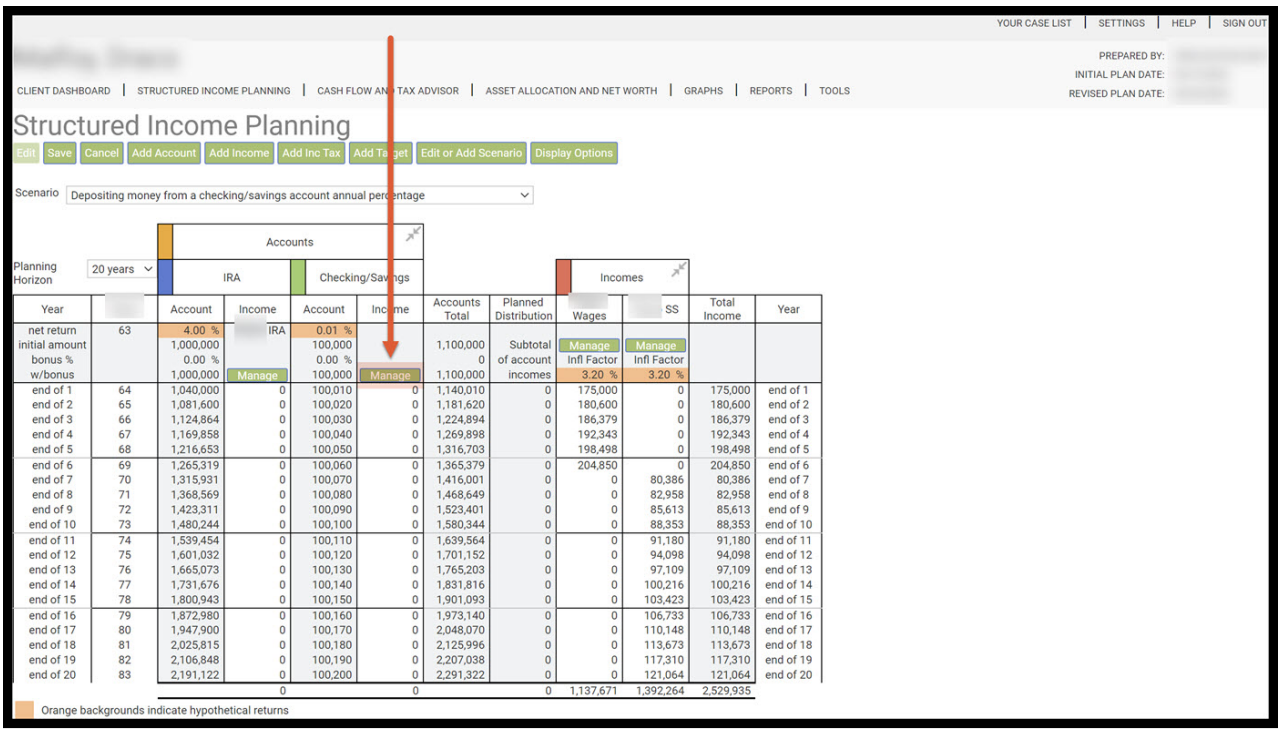
01/12/2026 10:19 am EST

There are different ways to show deposits into a checking/savings account. Below is the step-by-step guideline for adding a deposit into a checking/savings account using the annual fixed withdrawal function.

Step 1: Edit: Click on the green edit button underneath the Structured Income Planning subheading.

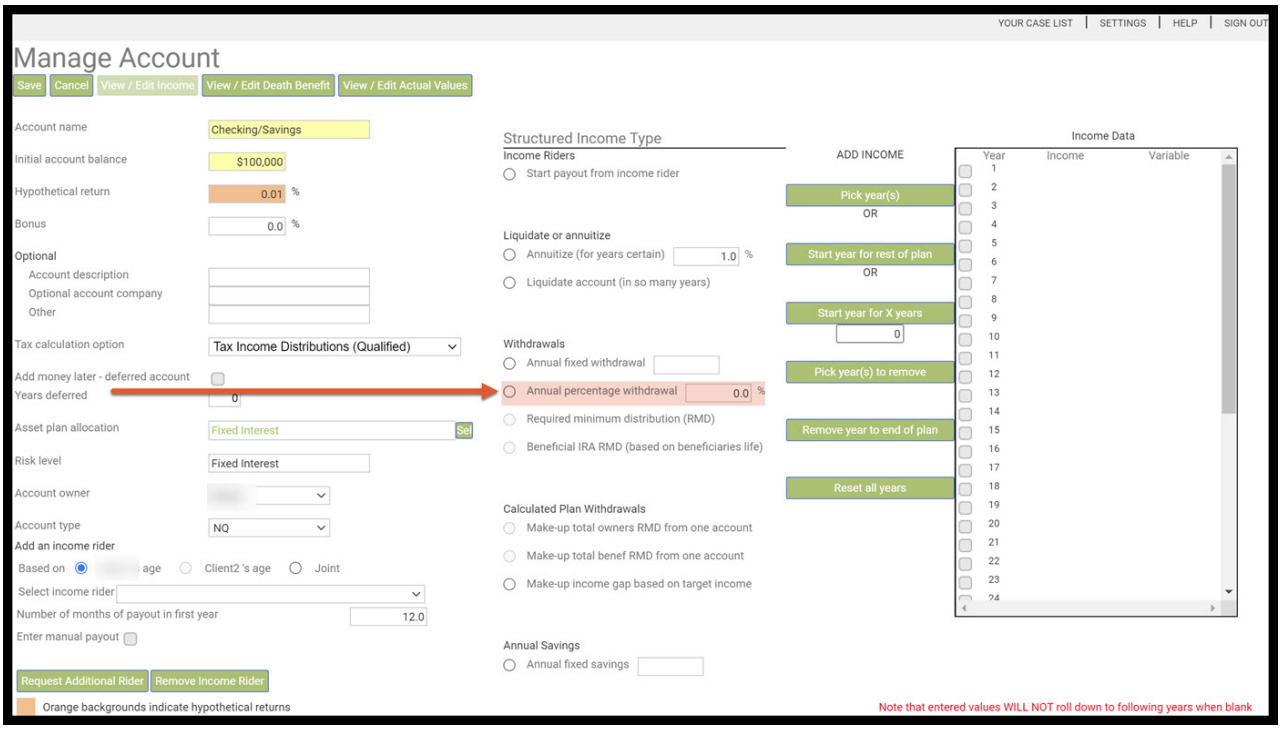


Step 2: Manage: Click on the green manage button within the column for the checking/savings account.

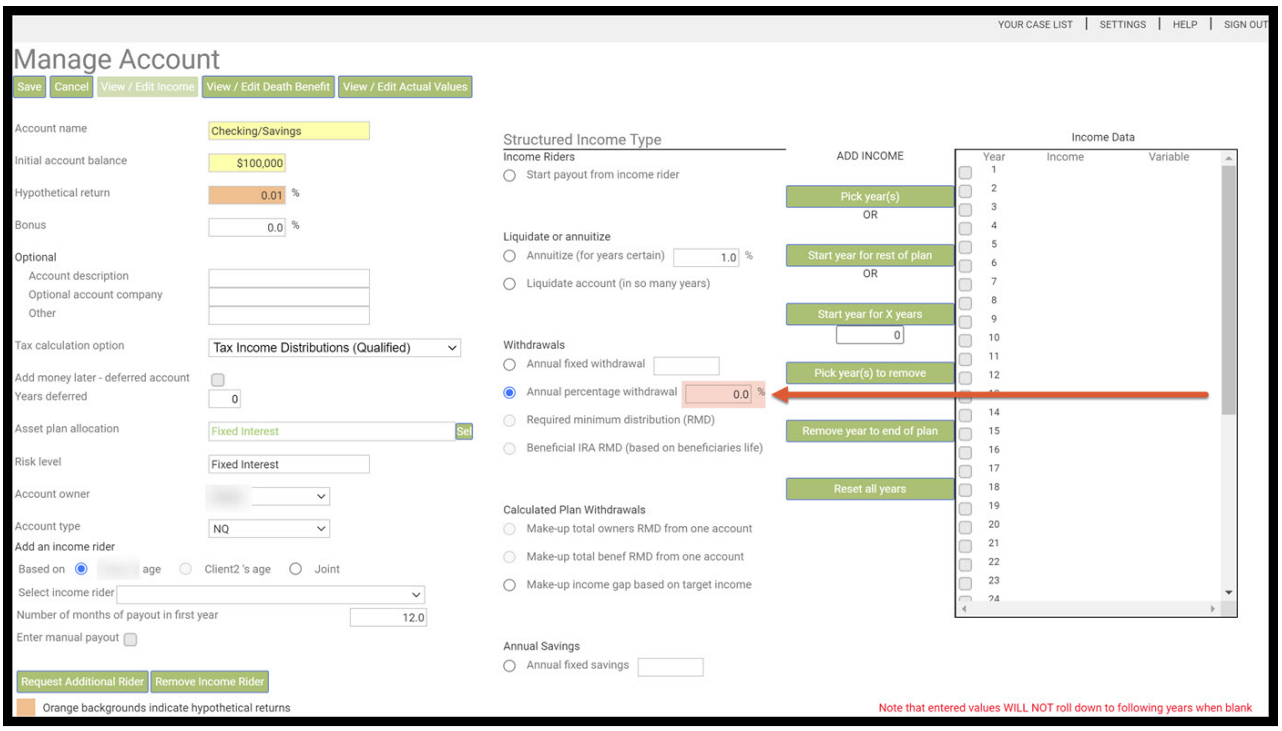


Option A: Pick Years:

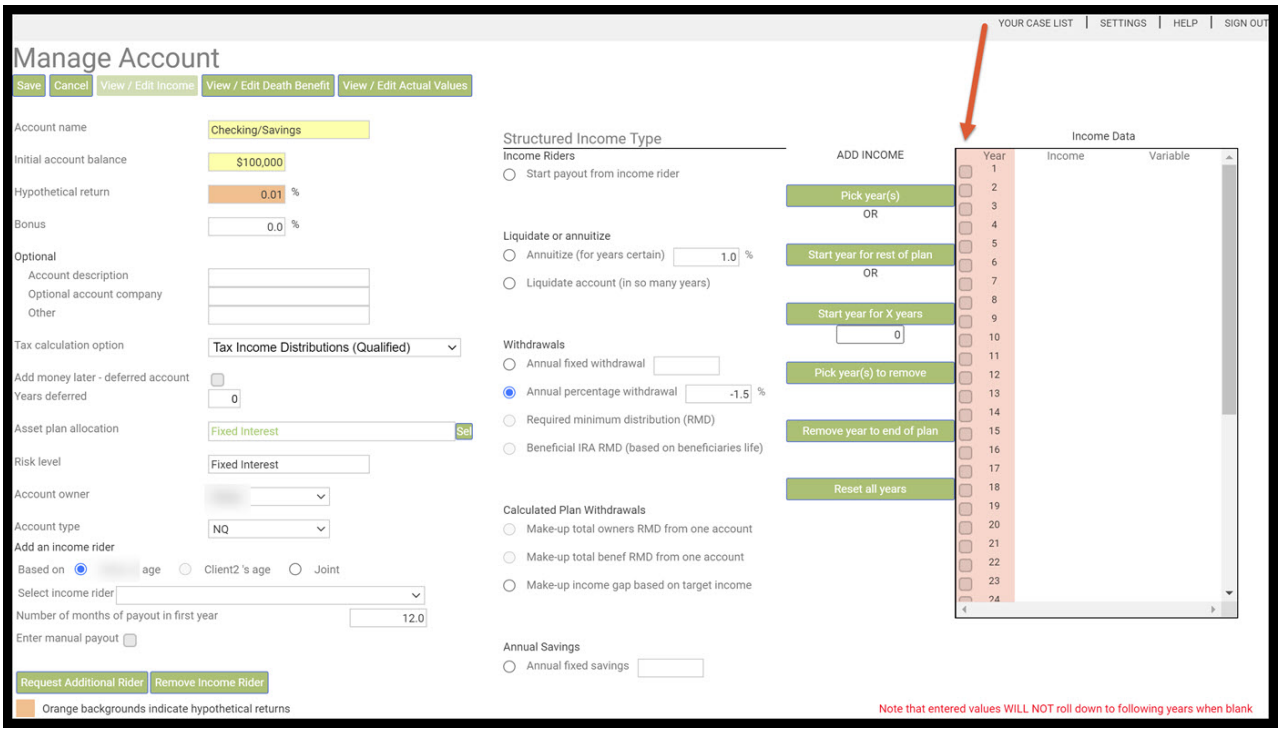
Step 3: Structured Income Type: Click on the radio button next to Annual Percentage Withdrawal.



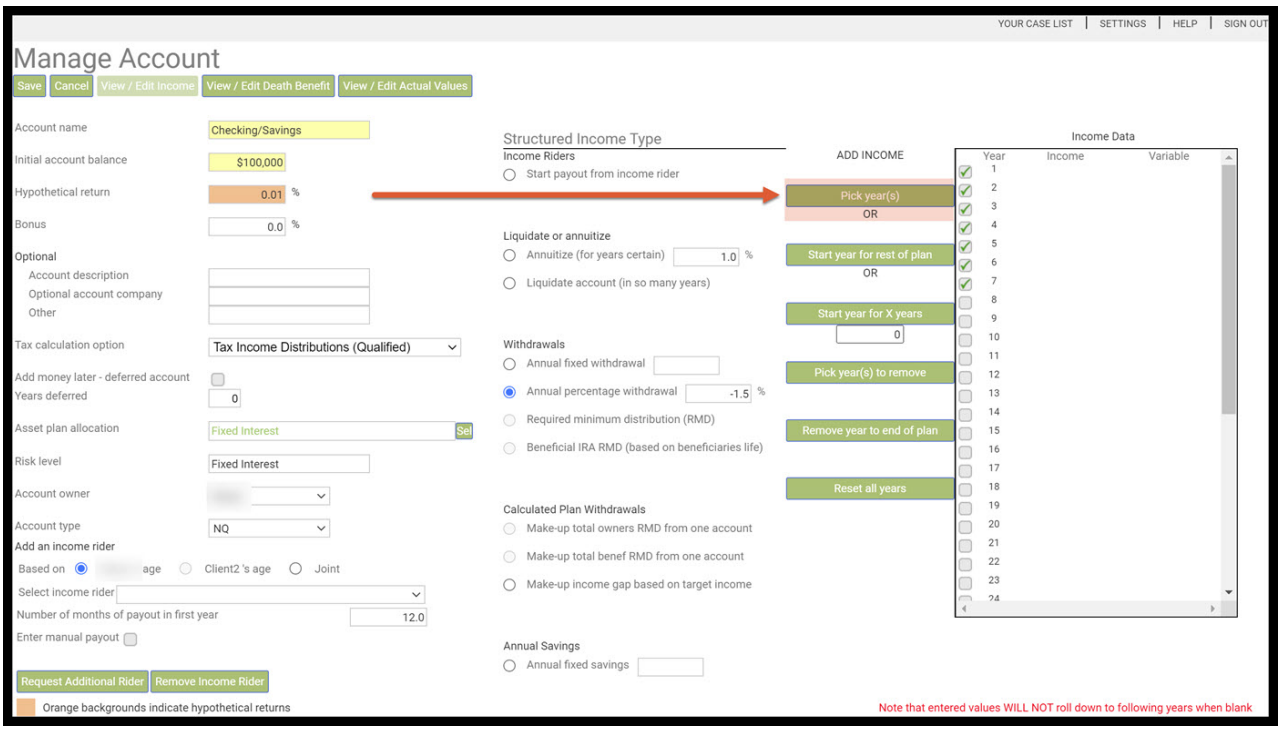
Step 4: Annual Percentage Withdraw Text Box: Type in the monetary amount. The number will start with a negative symbol (-).



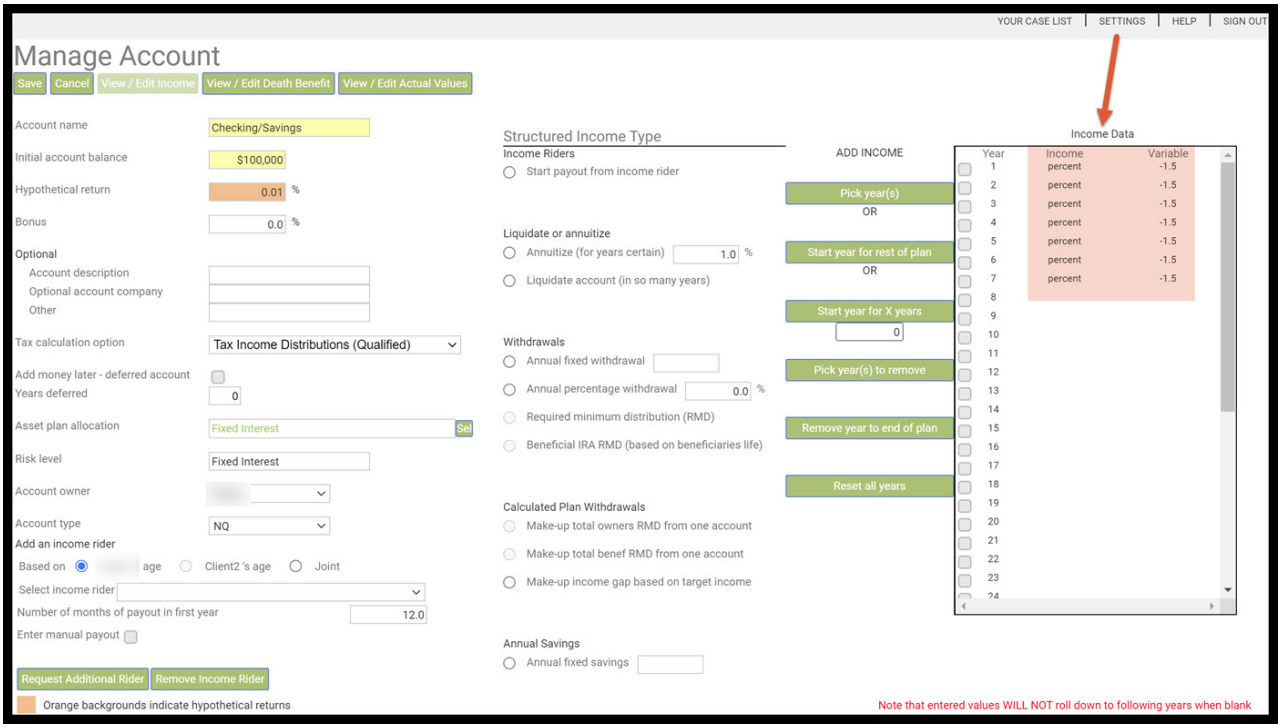
Step 5: Income Data: Within the Income data table click on the Year text box that you would like to select.



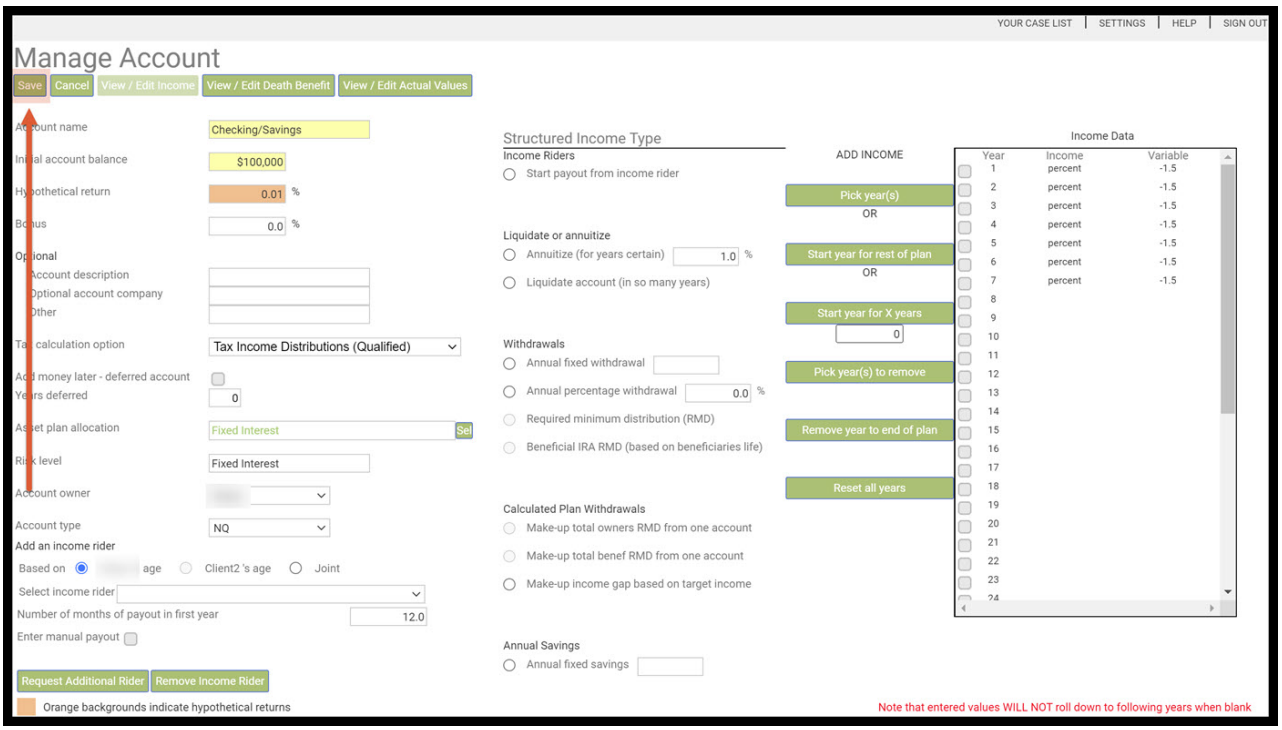
Step 6: Pick Years: Click on the green button Pick Years.



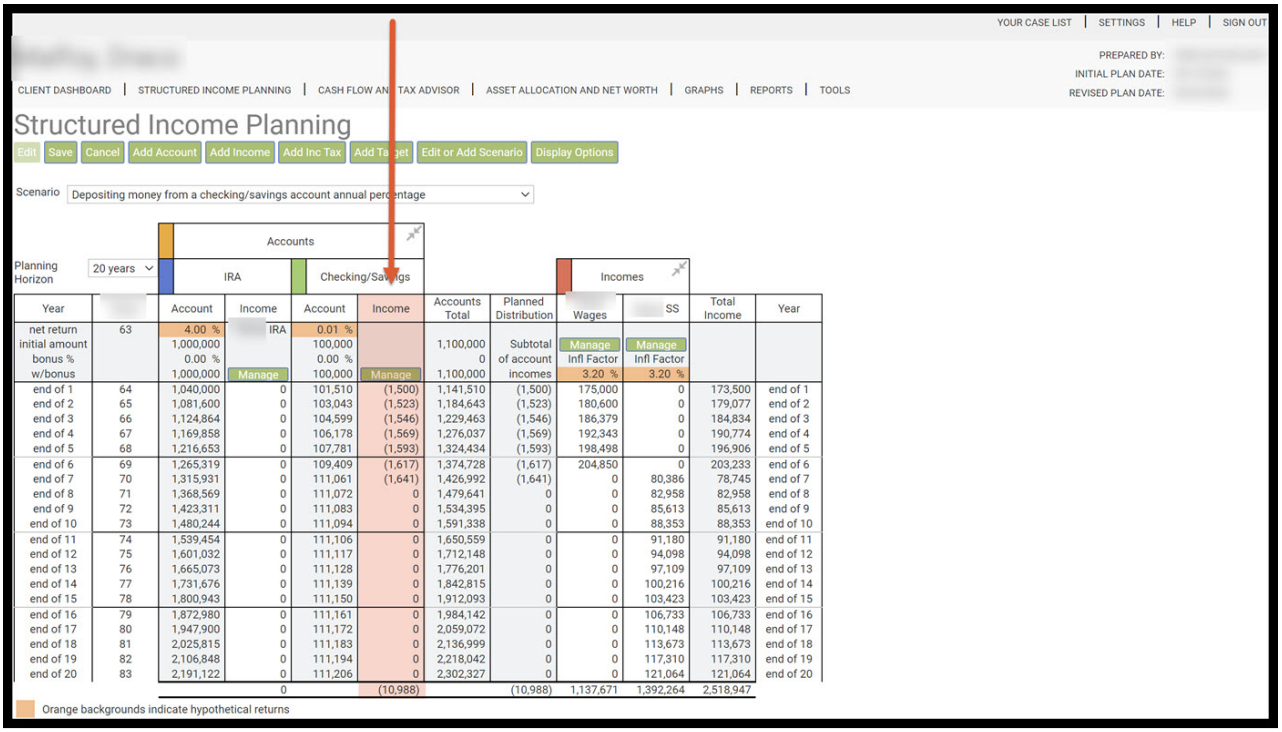
Step 7: Clicking: After clicking on the Pick Years green button, the term "percent" should automatically appear in the income column and numeric amount should automatically appear in the variable column of the table.



Step 8: Save: Click on the green button Save underneath the Manage Account subheading.

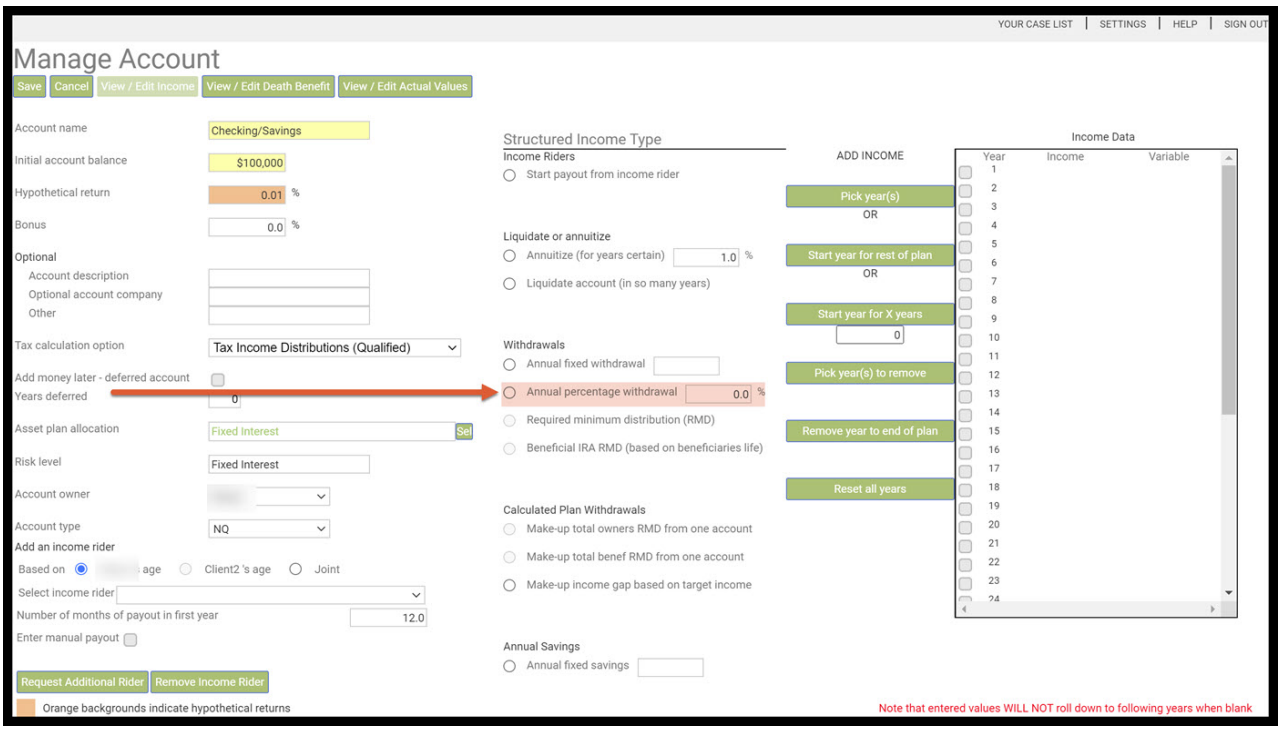


Step 9: Structured Income Planning Page: The Structured Income Planning should reflect the editing changes made to the account.

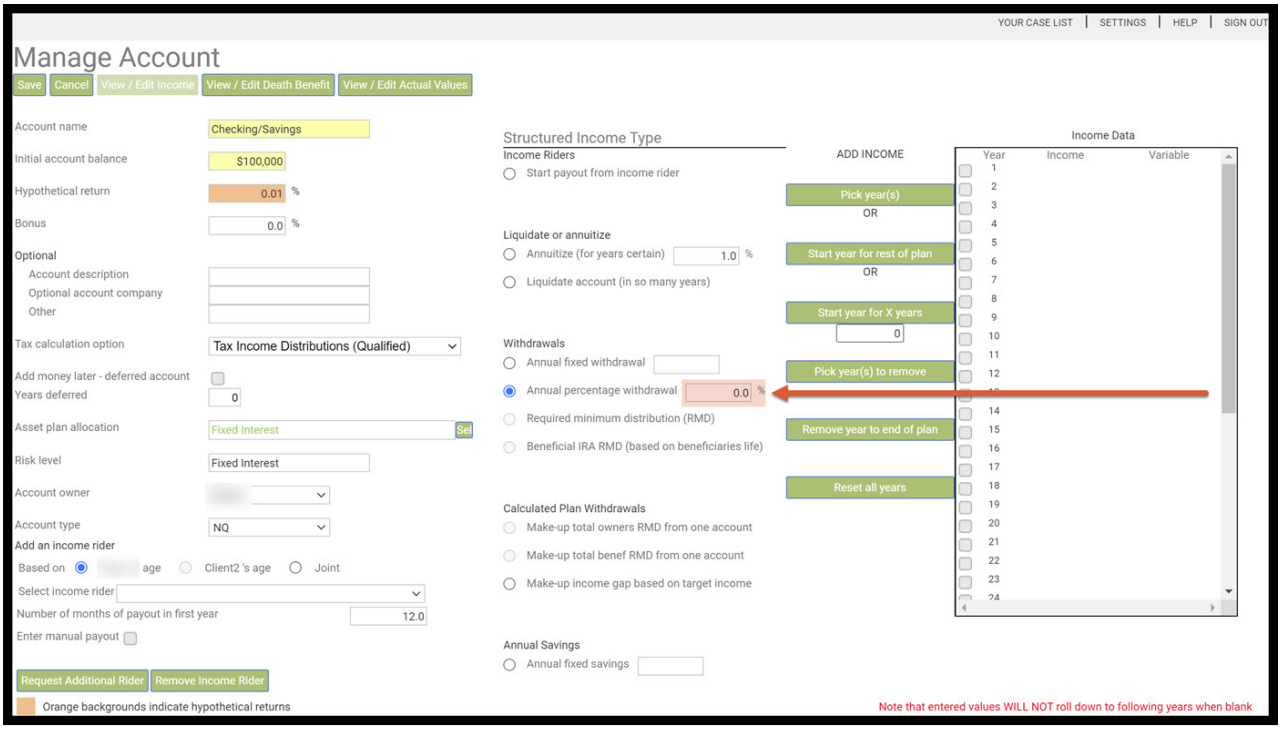


Option B: Start Years for Rest of Plan:

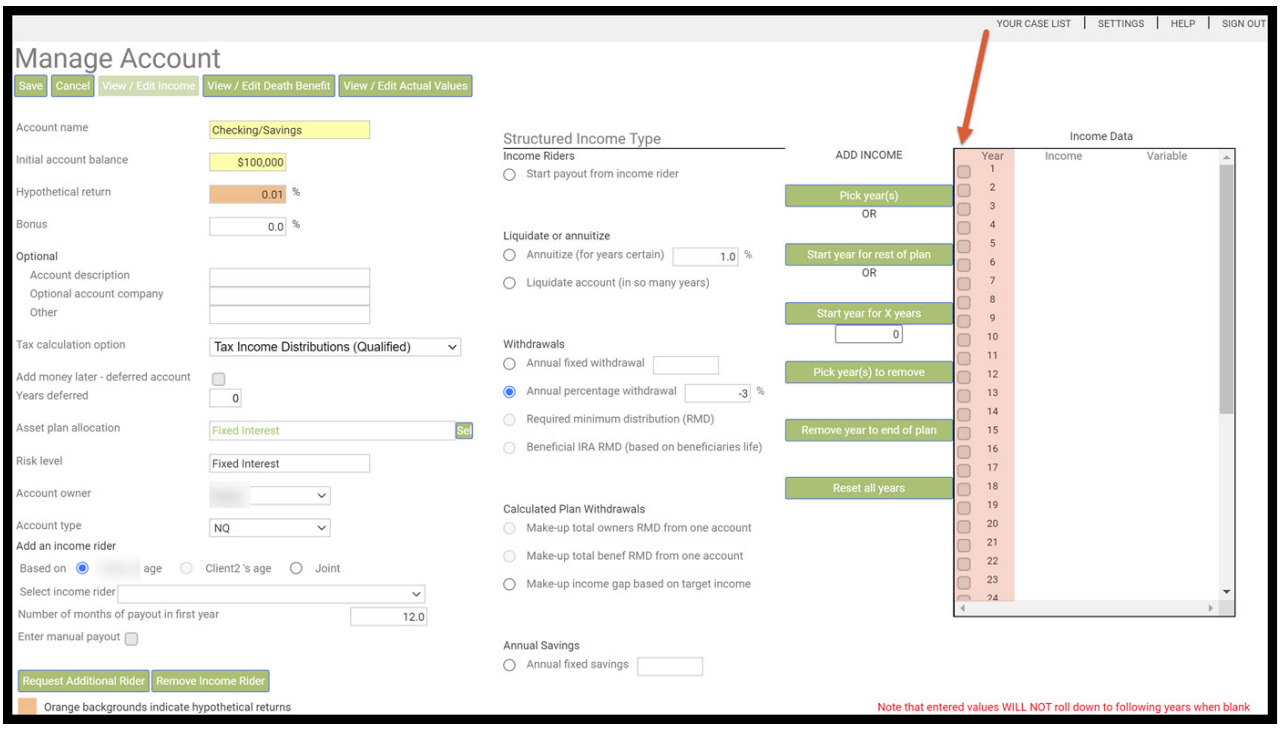
Step 10: Structured Income Type: Click on the radio button next to Annual Percentage Withdrawal.



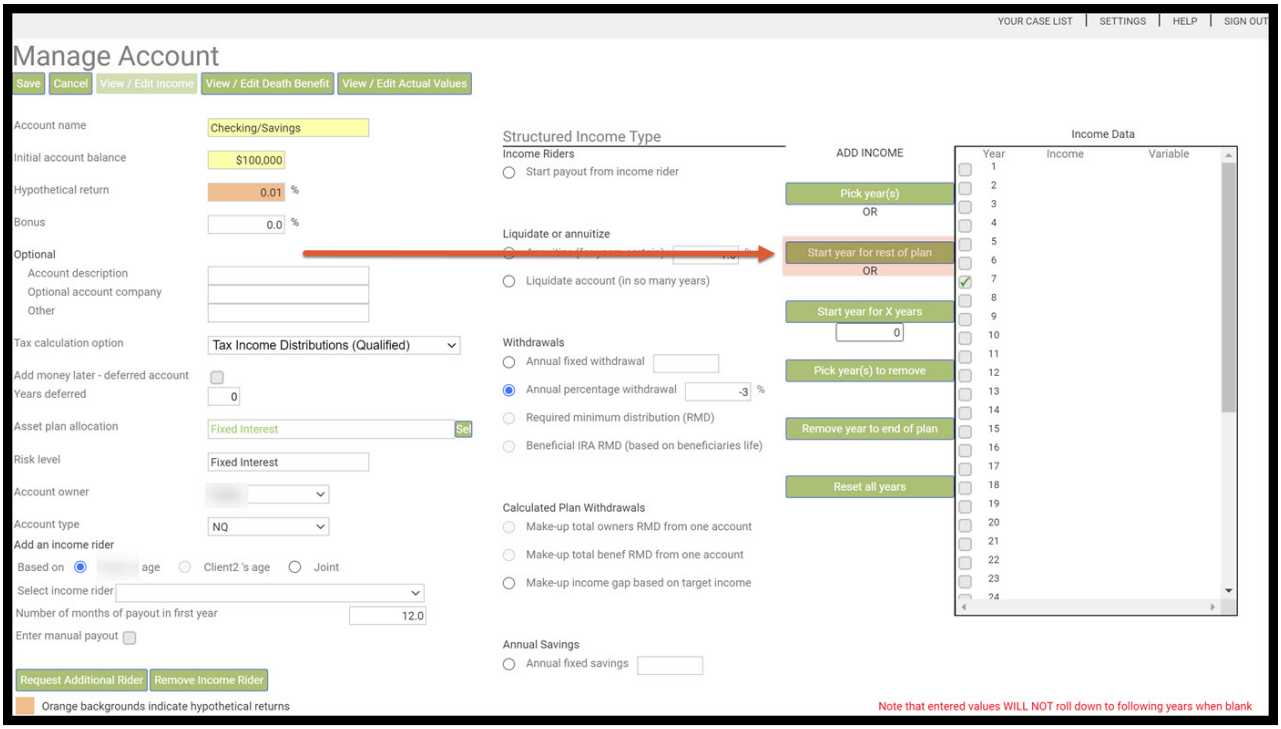
Step 11: Annual Percentage Withdraw Text Box: Type in the monetary amount. The number will start with a negative symbol (-).



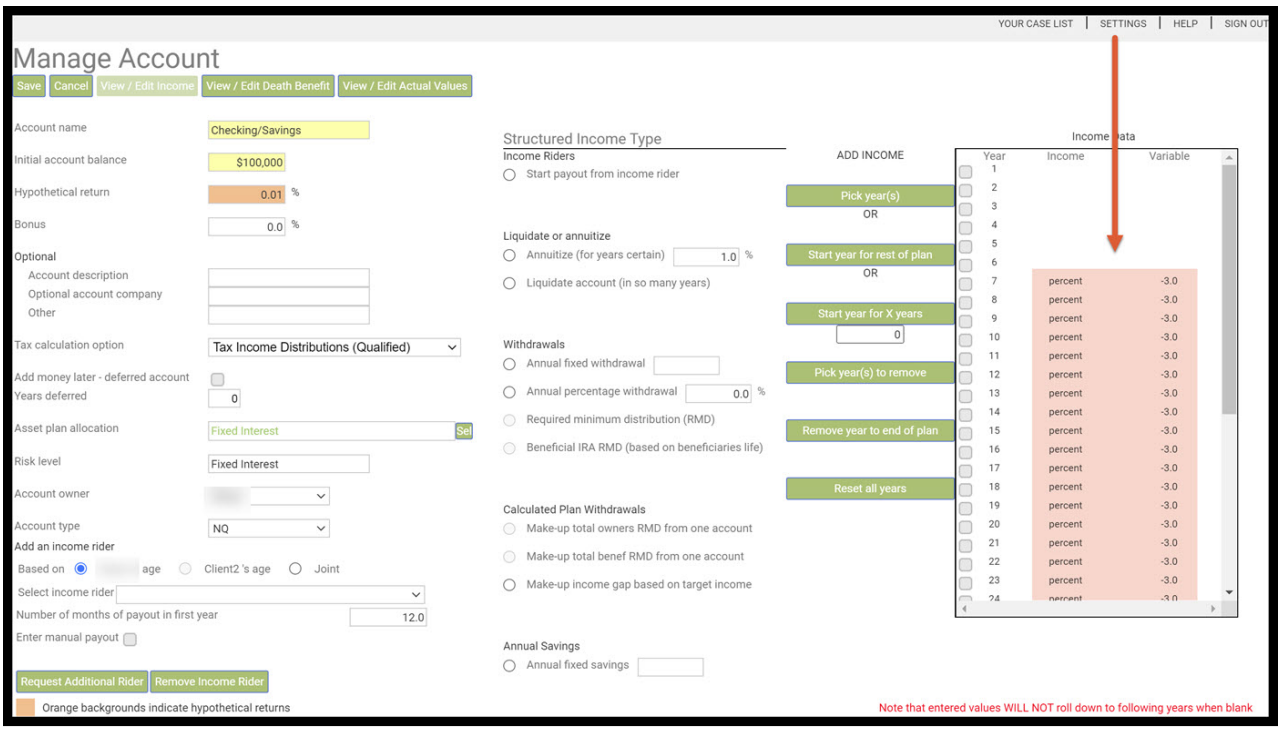
Step 12: Income Data: Within the Income data table click on the Year text box that you would like to start the year for the rest of the plan.



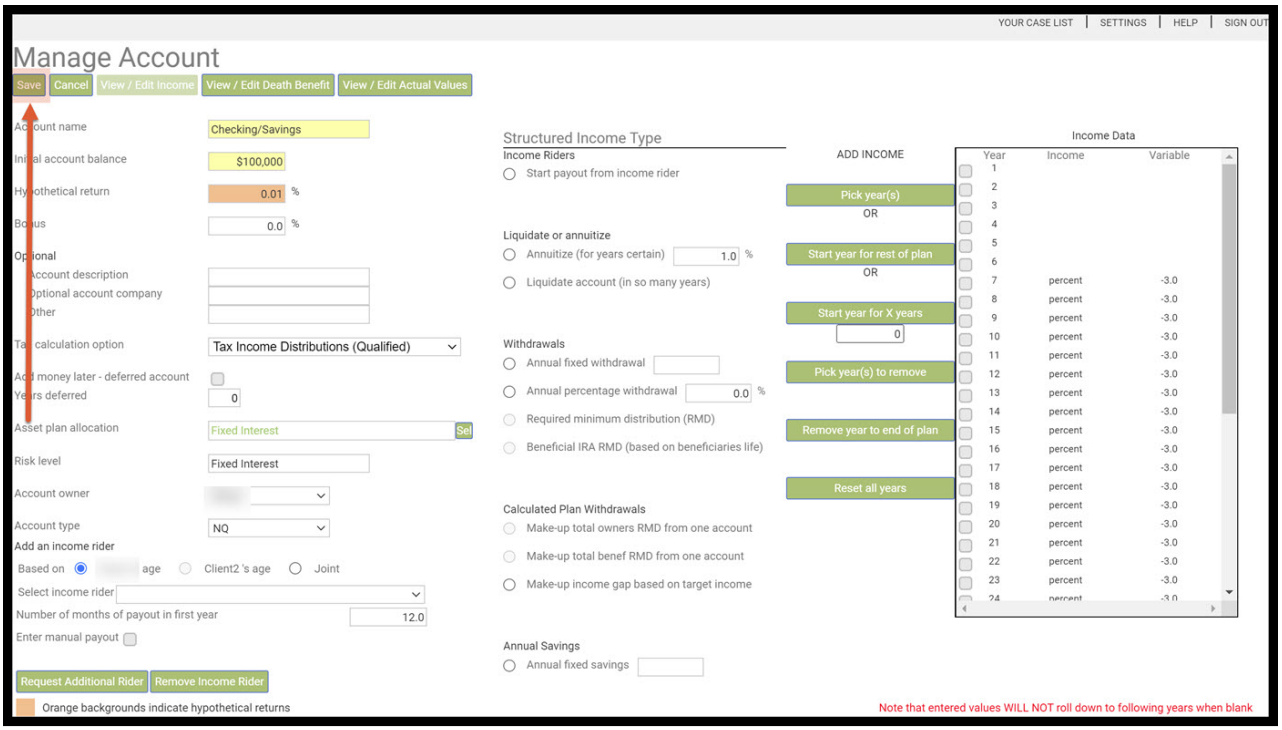
Step 13: Start Years for Rest of Plan: Click on the green button Start Years for Rest of Plan.



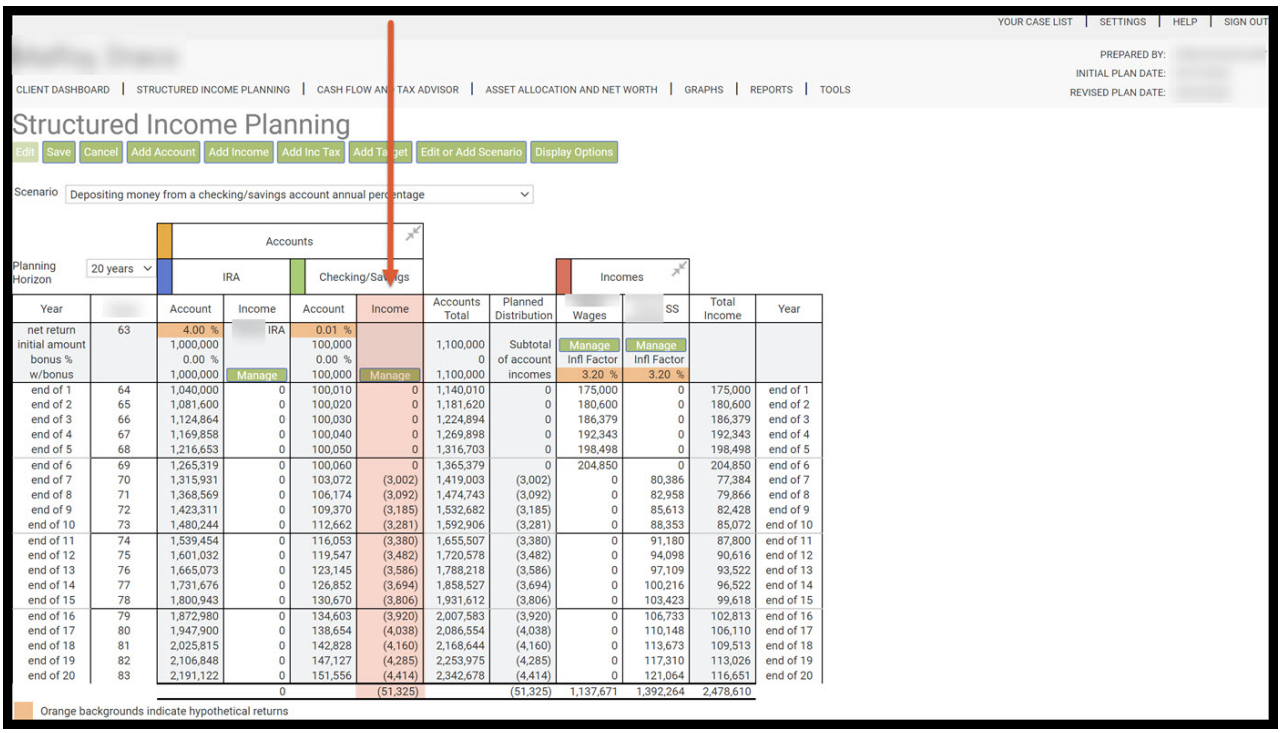
Step 14: Clicking: After clicking on the Start Years for Rest of Plan button, the term "percent" should automatically appear in the income column and numeric amount should automatically appear in the variable column of the table.



Step 15: Save: Click on the green button Save underneath the Manage Account subheading.

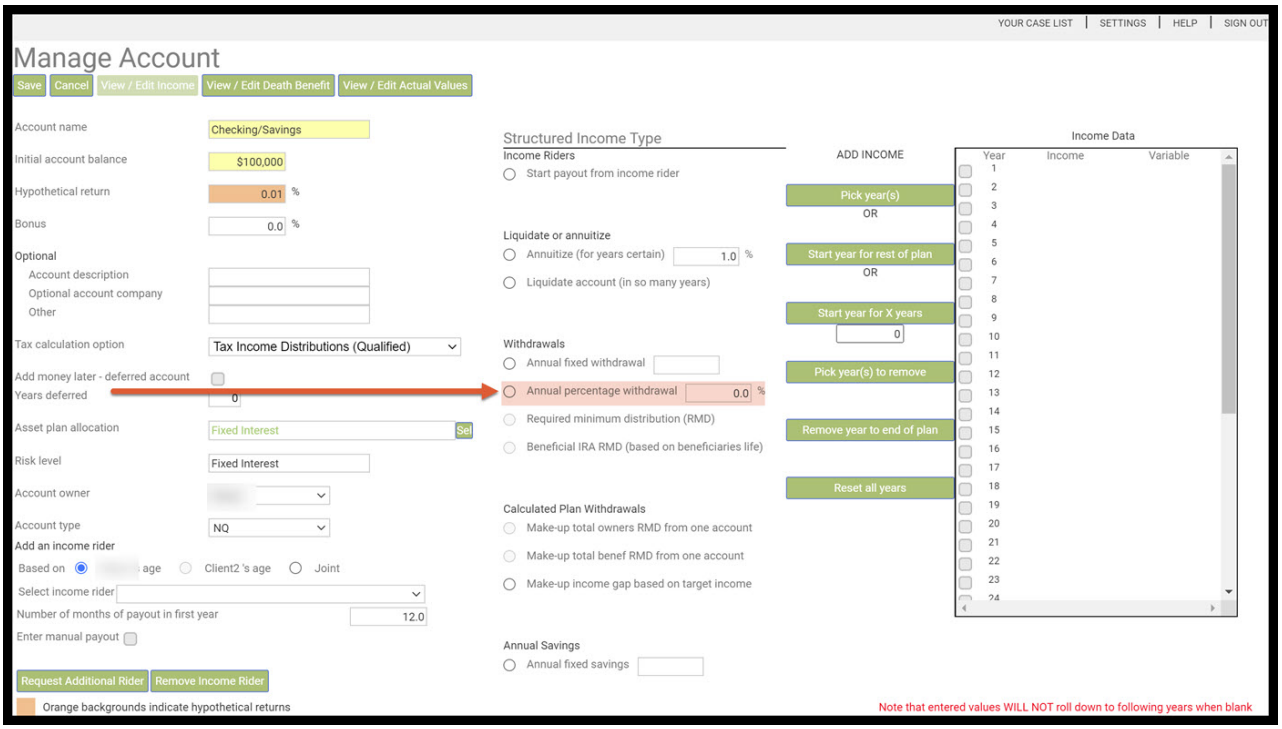


Step 16: Structured Income Planning Page: The Structured Income Planning should reflect the editing changes made to the account.

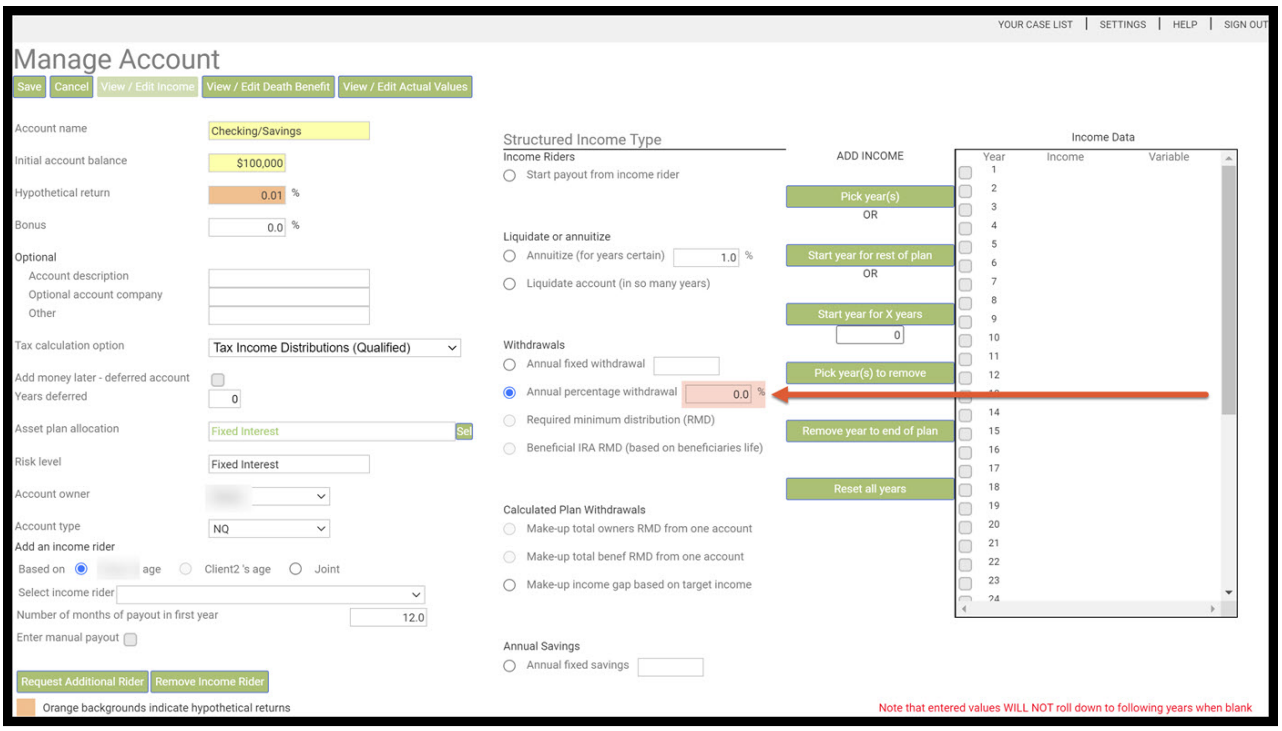


Option C: Start Year for X Years:

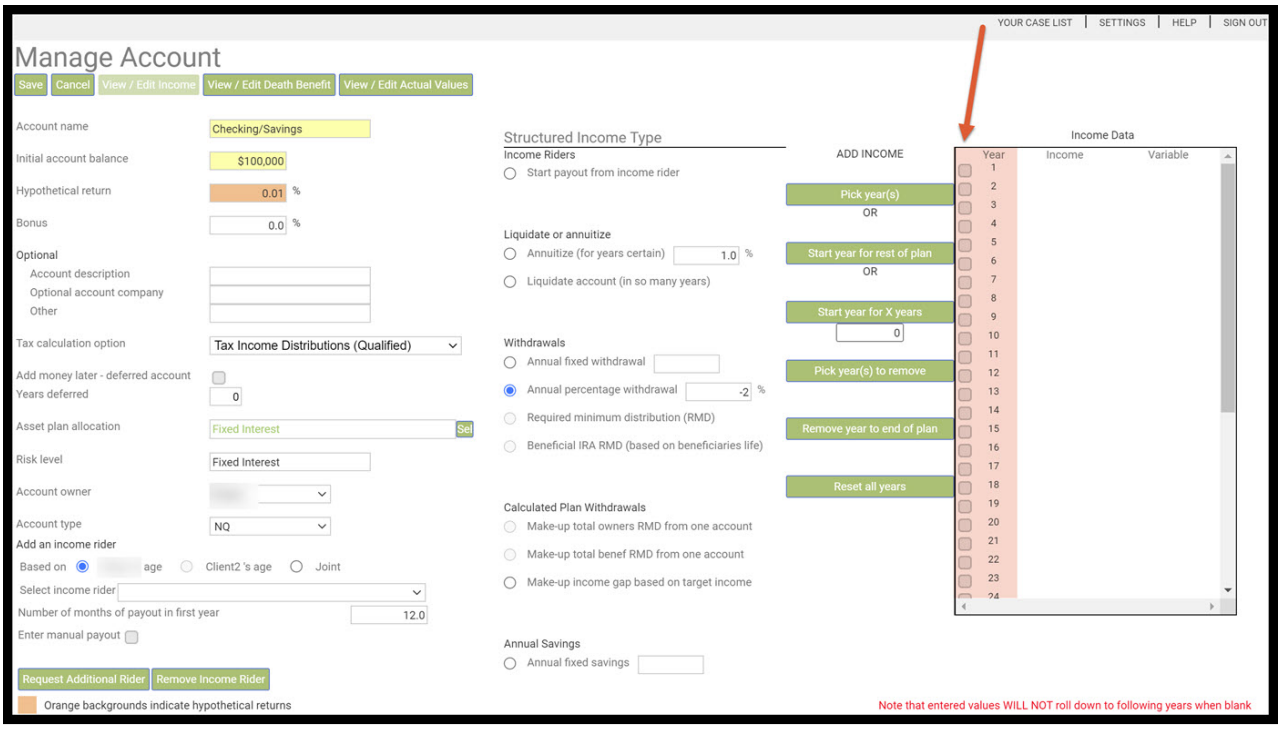
Step 17: Structured Income Type: Click on the radio button next to Annual Percentage Withdrawal.



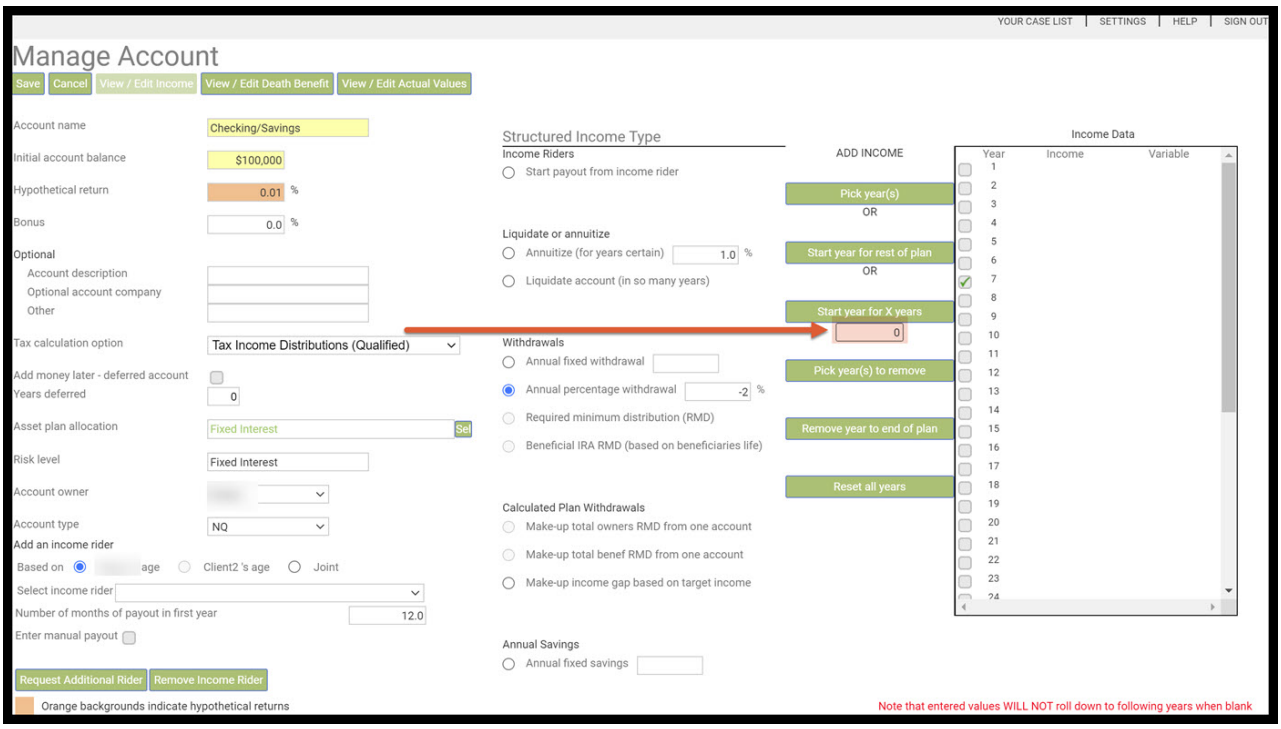
Step 18: Annual Percentage Withdraw Text Box: Type in the monetary amount. The number will start with a negative symbol (-).



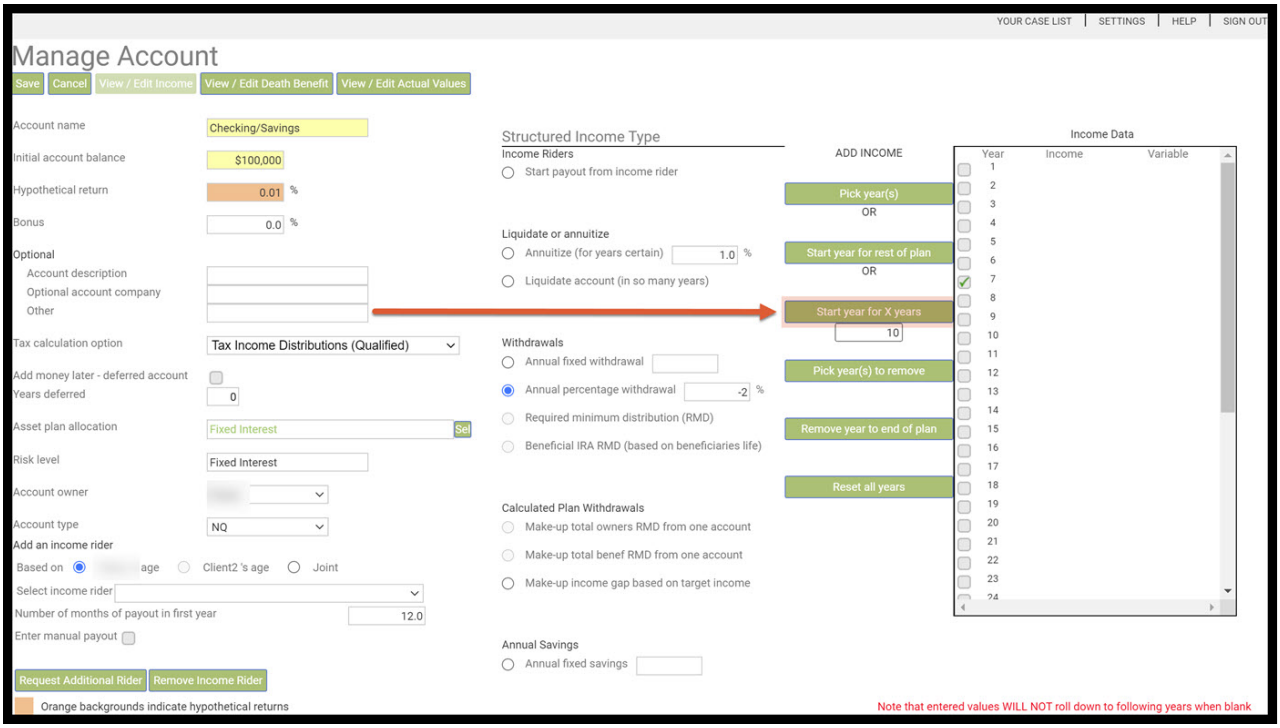
Step 19: Income Data: Within the Income data table click on the Year text box that you would like to select.



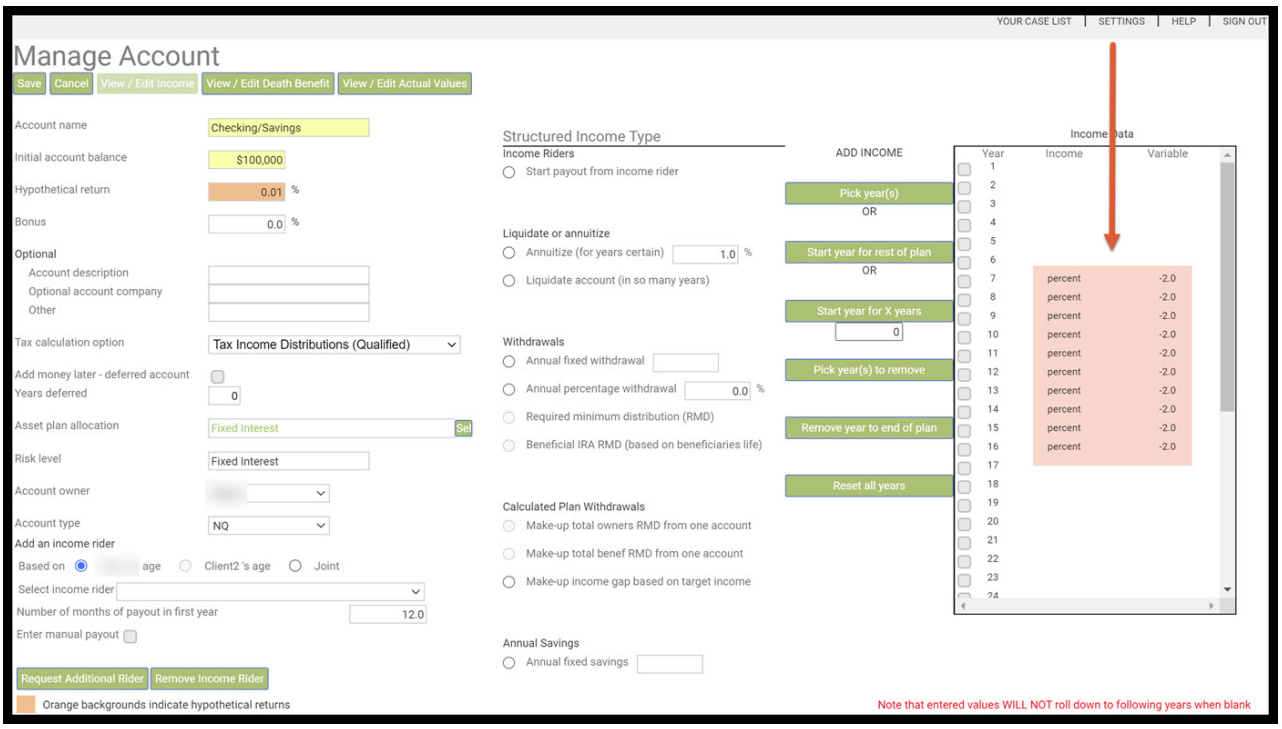
Step 20: Start Year for X Years Text Box: Within the text box for Start Year fox X Years, type in the how many years you would like the monetary amount to be distributed.



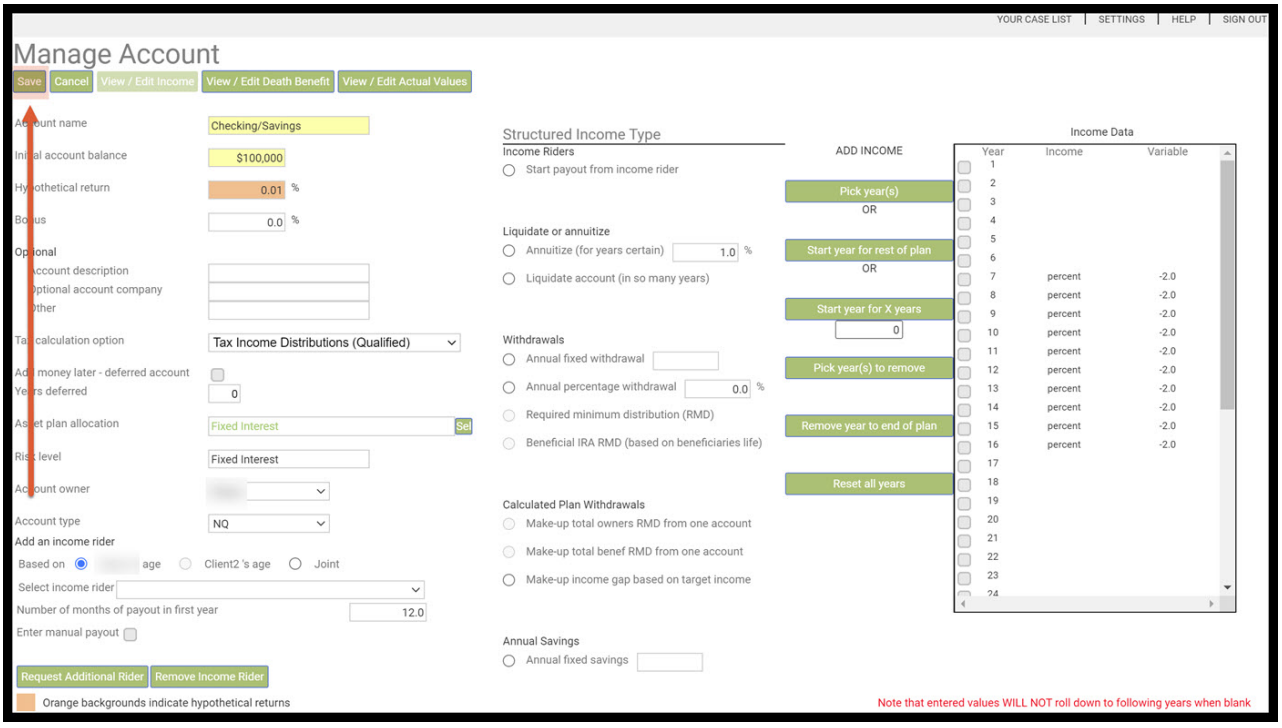
Step 21: Start Year of X Years: Click on the green button Start Year for X Years.



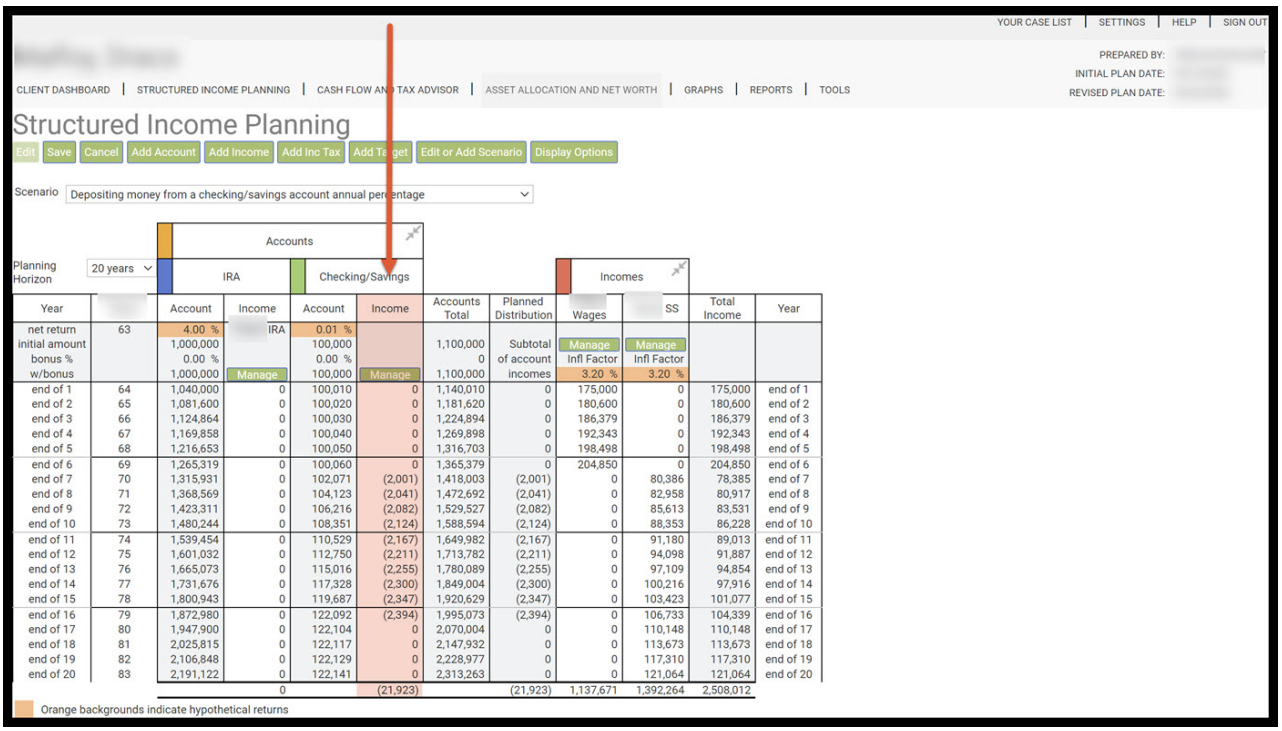
Step 22: Clicking: After clicking on the Start Year for X Years button, the term "percent" should automatically appear in the income column and numeric amount should automatically appear in the variable column of the table.



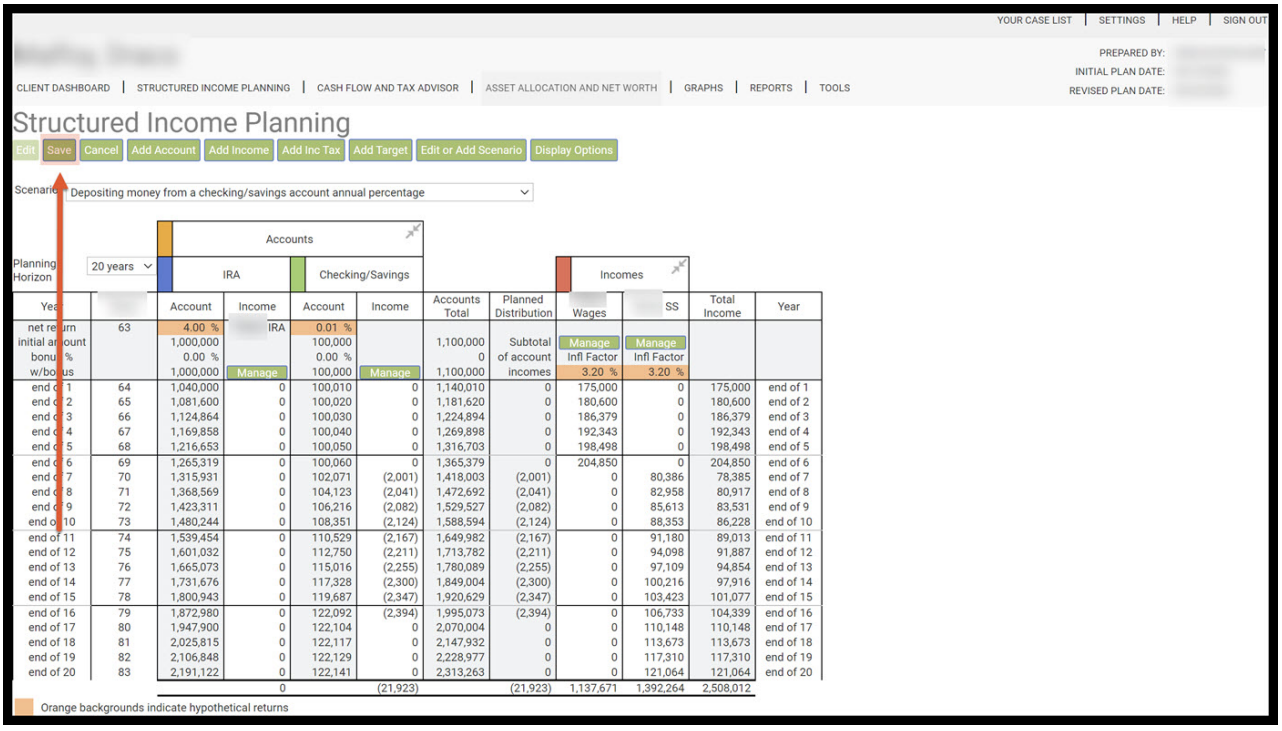
Step 23: Save: Click on the green button Save underneath the Manage Account subheading.



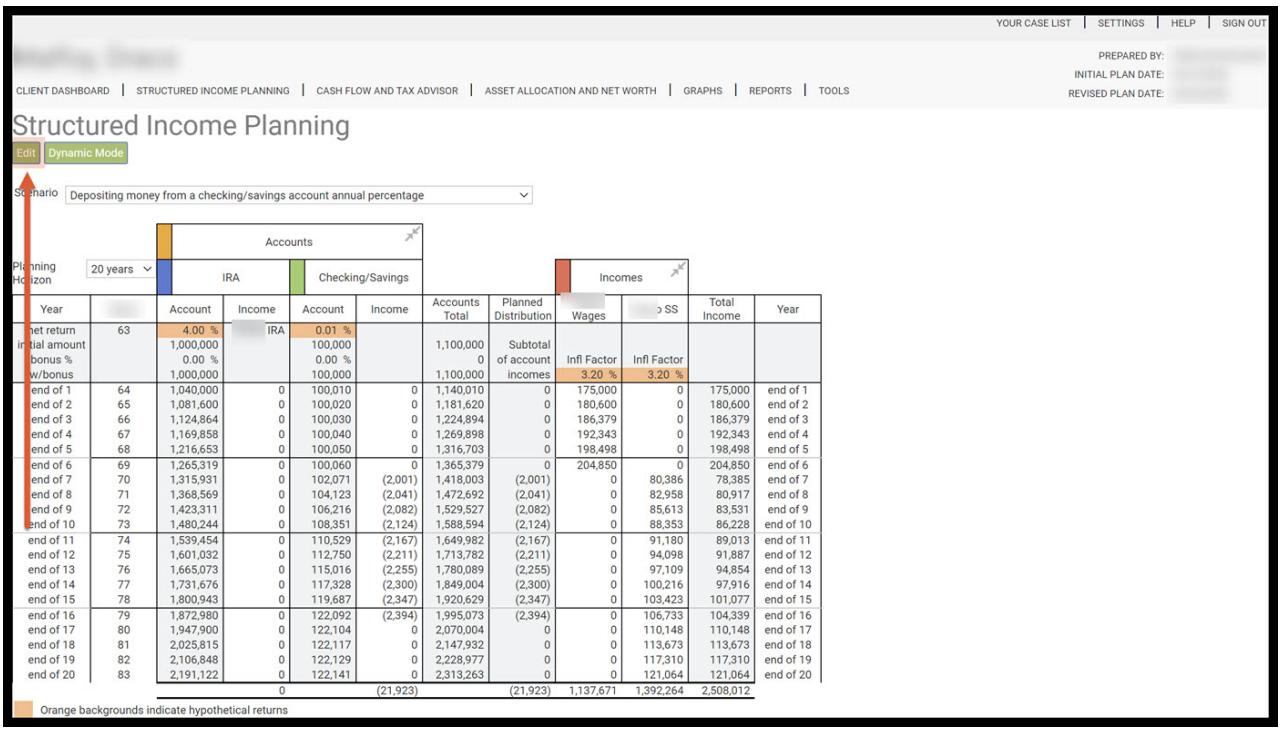
Step 24: Structured Income Planning Page: The Structured Income Planning should reflect the editing changes made to the account.



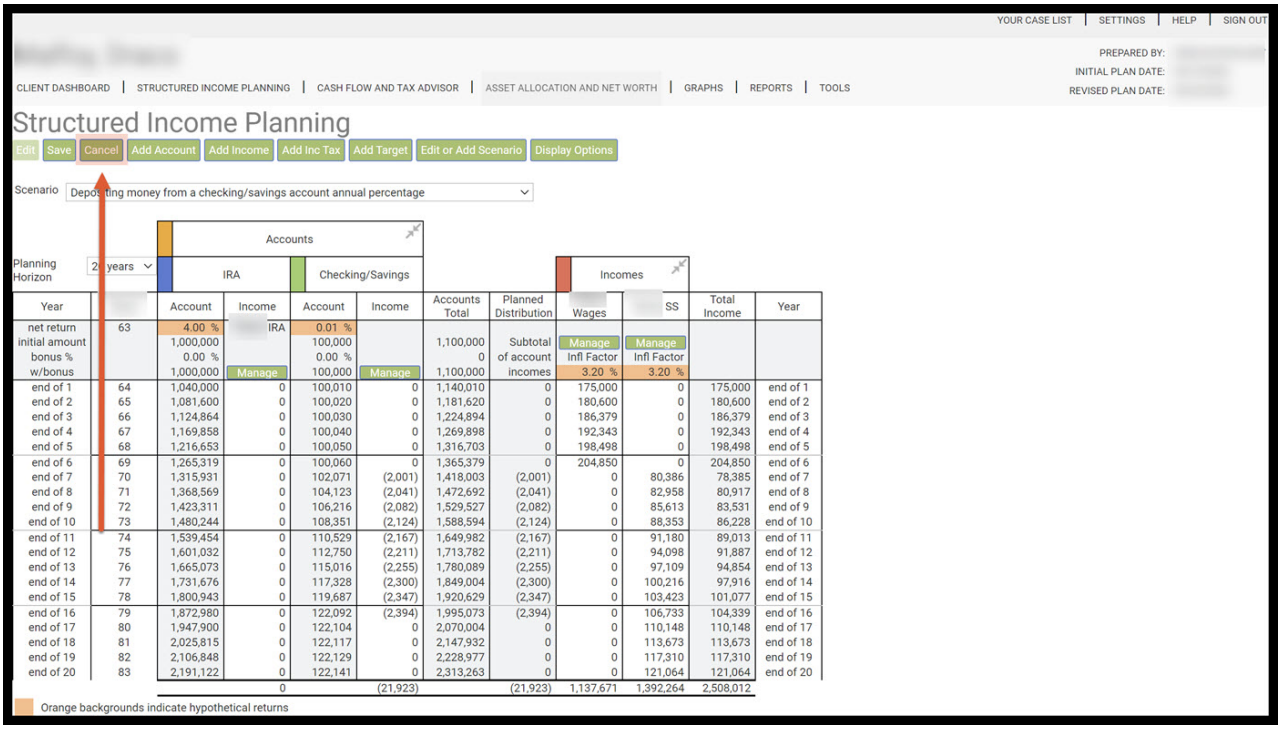
Step 25: Saving the Structured Income Planning Scenario: Click the green Save button underneath the Structured Income Planning subheading.



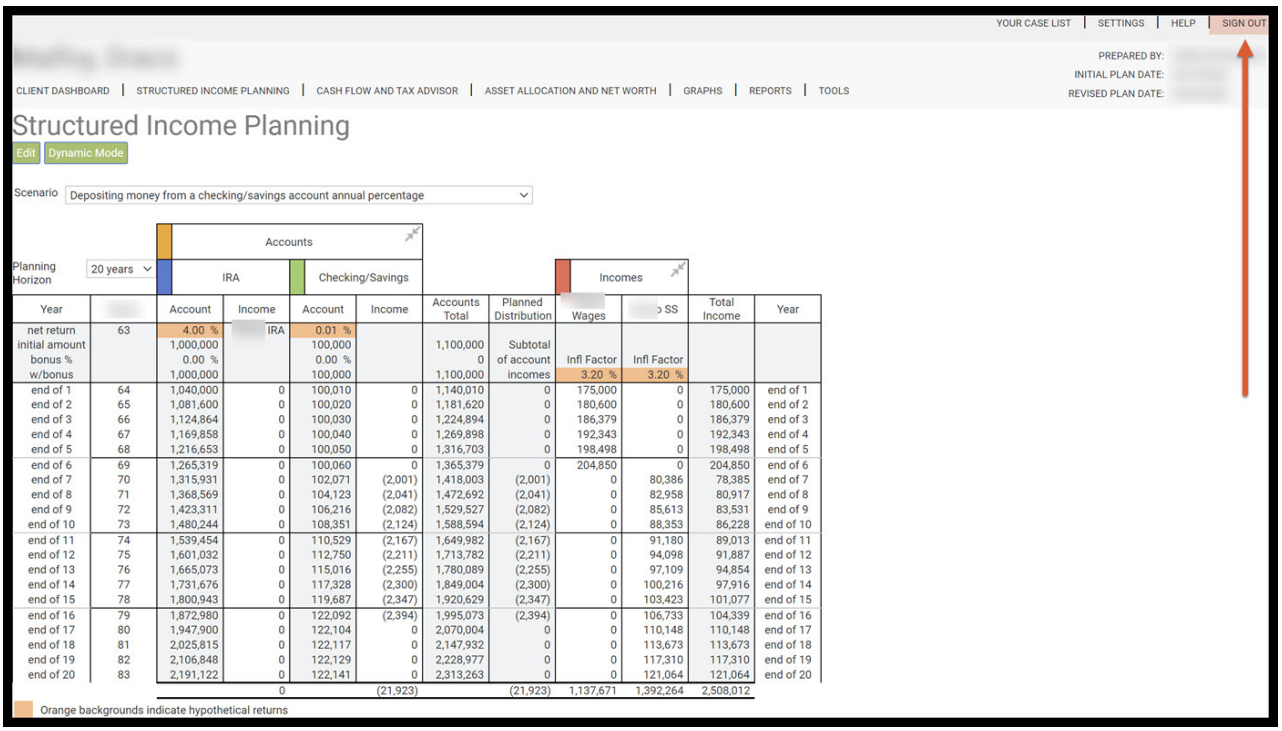
Step 26: Edit: If you need to make an edit to the structured income plan click on the green edit button underneath the Structured Income Planning subheading.



Step 27: Cancel: If you need to go back to the previous page, click on the green Cancel button underneath the Structured Income Planning subheading.



Step 28: Logout: To sign out of SIPS, click on the Sign Out heading that is located in the upper right-hand side of the screen.



Year		Account	Income	Account	Income	Accounts Total	Planned Distribution	Wages	SS	Total Income	Year
net return	63	4.00 %	IRA	0.01 %							
initial amount		1,000,000		100,000		1,100,000	Subtotal				
bonus %		0.00 %		0.00 %		0	of account	Infl Factor	Infl Factor		
w/bonus		1,000,000		100,000		1,100,000	incomes	3.20 %	3.20 %		
end of 1	64	1,040,000	0	100,010	0	1,140,010	0	175,000	0	175,000	end of 1
end of 2	65	1,081,600	0	100,020	0	1,181,620	0	180,600	0	180,600	end of 2
end of 3	66	1,124,864	0	100,030	0	1,224,894	0	186,379	0	186,379	end of 3
end of 4	67	1,169,858	0	100,040	0	1,269,898	0	192,343	0	192,343	end of 4
end of 5	68	1,216,653	0	100,050	0	1,316,703	0	198,498	0	198,498	end of 5
end of 6	69	1,265,319	0	100,060	0	1,365,379	0	204,850	0	204,850	end of 6
end of 7	70	1,315,931	0	102,071	(2,001)	1,418,003	(2,001)	0	80,386	78,385	end of 7
end of 8	71	1,368,569	0	104,123	(2,041)	1,472,692	(2,041)	0	82,958	80,917	end of 8
end of 9	72	1,423,311	0	106,216	(2,082)	1,529,527	(2,082)	0	85,613	83,531	end of 9
end of 10	73	1,480,244	0	108,351	(2,124)	1,588,594	(2,124)	0	88,353	86,228	end of 10
end of 11	74	1,539,454	0	110,529	(2,167)	1,649,982	(2,167)	0	91,180	89,013	end of 11
end of 12	75	1,601,032	0	112,750	(2,211)	1,713,782	(2,211)	0	94,098	91,887	end of 12
end of 13	76	1,665,073	0	115,016	(2,255)	1,780,089	(2,255)	0	97,109	94,854	end of 13
end of 14	77	1,731,676	0	117,328	(2,300)	1,849,004	(2,300)	0	100,216	97,916	end of 14
end of 15	78	1,800,943	0	119,687	(2,347)	1,920,629	(2,347)	0	103,423	101,077	end of 15
end of 16	79	1,872,980	0	122,092	(2,394)	1,995,073	(2,394)	0	106,733	104,339	end of 16
end of 17	80	1,947,900	0	122,104	0	2,070,004	0	0	110,148	110,148	end of 17
end of 18	81	2,025,815	0	122,117	0	2,147,932	0	0	113,673	113,673	end of 18
end of 19	82	2,106,848	0	122,129	0	2,228,977	0	0	117,310	117,310	end of 19
end of 20	83	2,191,122	0	122,141	0	2,313,263	0	0	121,064	121,064	end of 20
			0		(21,923)		(21,923)	1,137,671	1,392,264	2,508,012	

If you feel you need more support or would like to set up demo time with one of our representatives, please contact us at: support@planscout.com