Showing a Cash Value Life Policy Based on Company Illustrations Function

10/06/2026 2:30 pm EDT

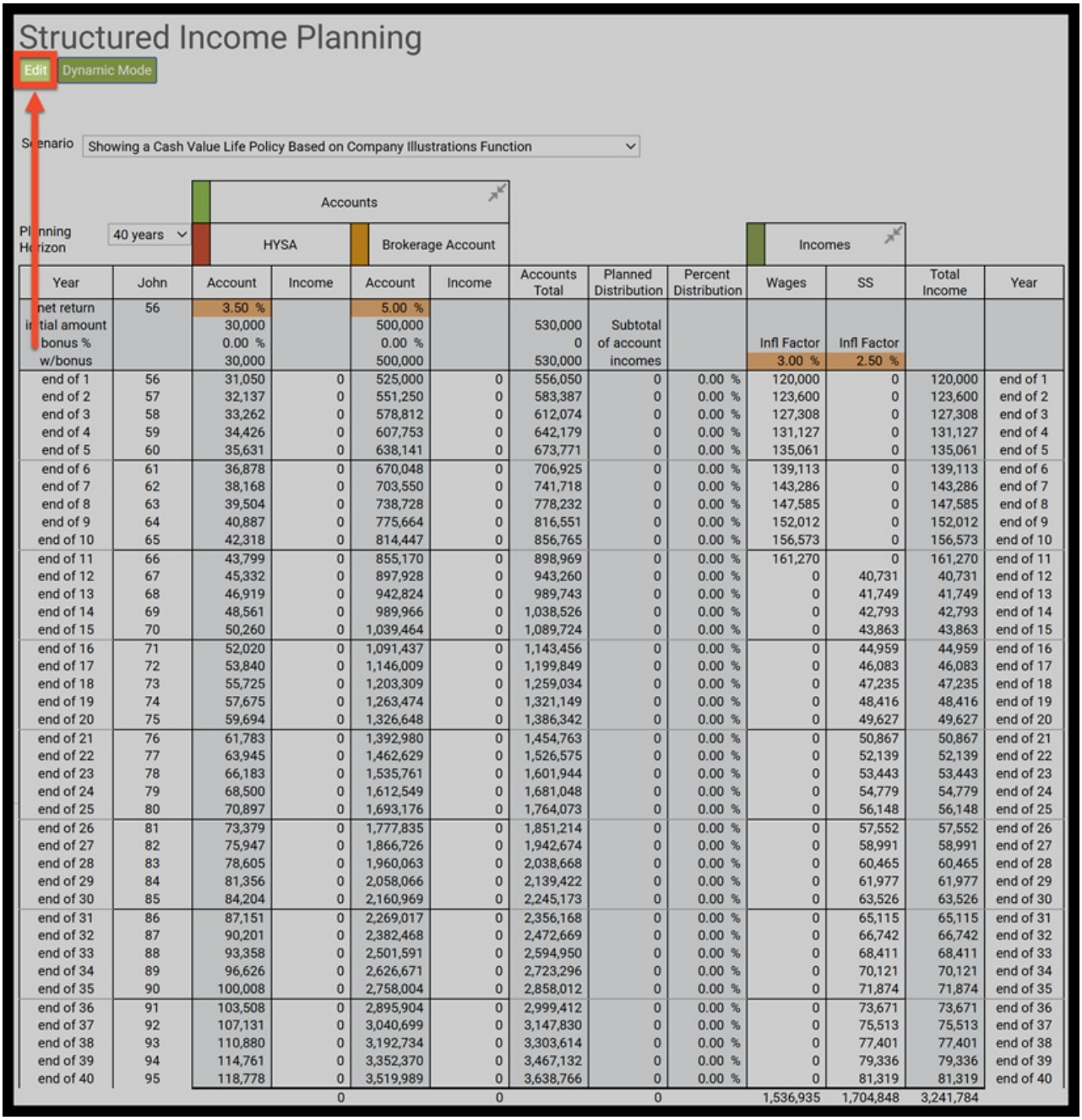
Within the Structured Income Planning Add Account function, SIPS offers several ways to enter an insurance policy into a client's plan. For this hypothetical example, we will show you how to enter an insurance policy that is based on showing the cash value life policy based on company illustrations option. This insurance example we will be using will start with a cash payout in year 12 and go for the remainder of the plan. You'll learn how to manually enter the cash surrender value, income, and benefit amounts into the Death Benefit Data table, then save the account so the Death Benefit column appears on the Structured Income Planning landing page. We'll start on the Structured Income Planning landing page.

Related Articles: Adding an Annuity with a Pre-Existing Income Rider, Manually Adding an Annuity and Income Rider, Uploading an Excel Spreadsheet into the Death Benefit Data Table on the View/Edit Death Benefit Page, View Death Benefit Function

Insurance Asset:

- Account Name: Term Insurance
- Hypothetical Return: 4%
- Registration Type: Do Not Tax (Roth)
- Asset Plan Allocation: Indexed Annuity
- Cash Surrender Value: $500,000
- Income: $25,000 per year starting in year 12
- Benefit: $2,000,000

Step 1: Edit: Click on the green Edit button underneath the structured income planning subheading title.



Structured Income Planning

Edit | Dynamic Mode

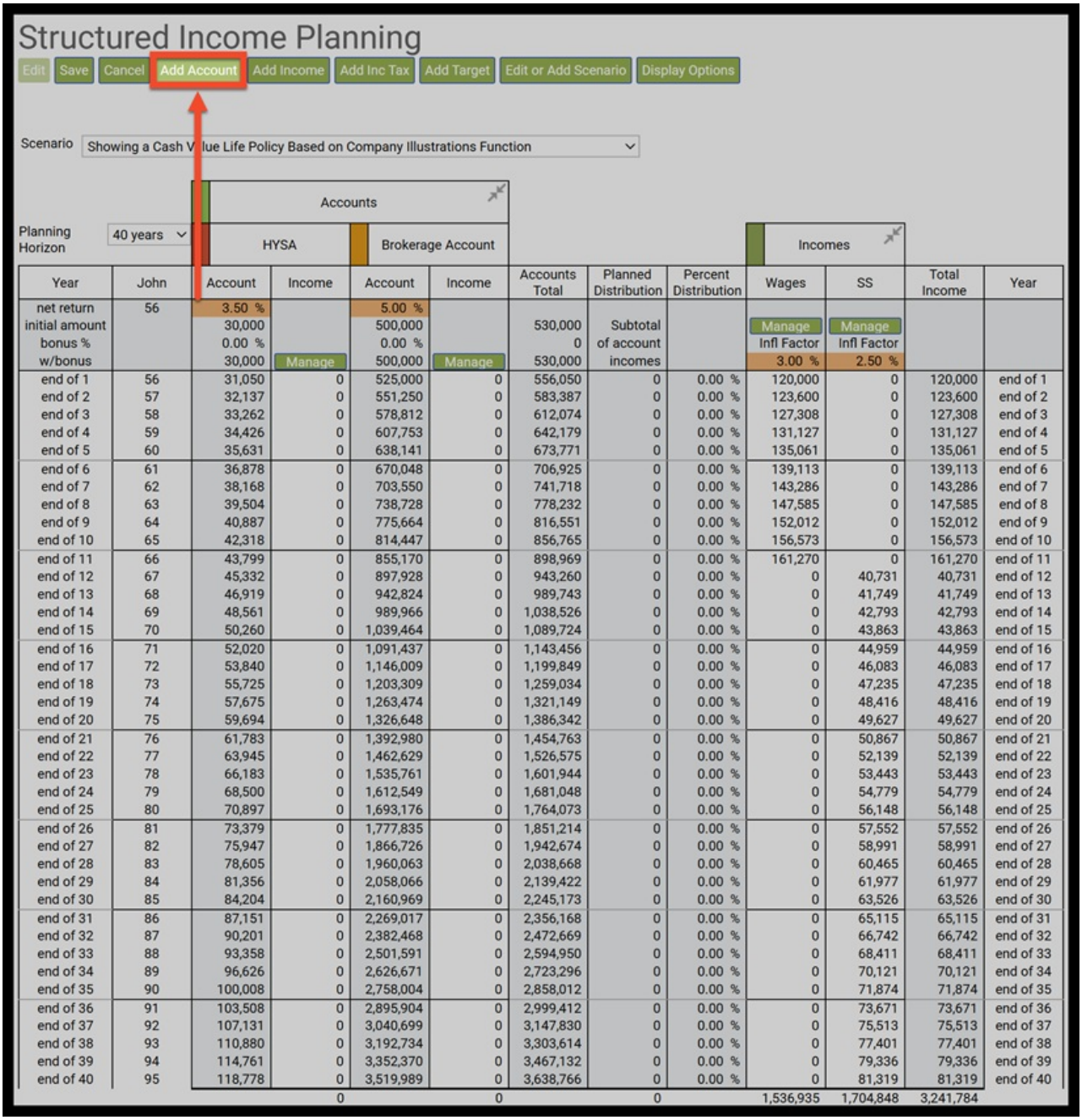
Scenario: Showing a Cash Value Life Policy Based on Company Illustrations Function

Planning Horizon: 40 years

Accounts | HYSA | Brokerage Account | Incomes

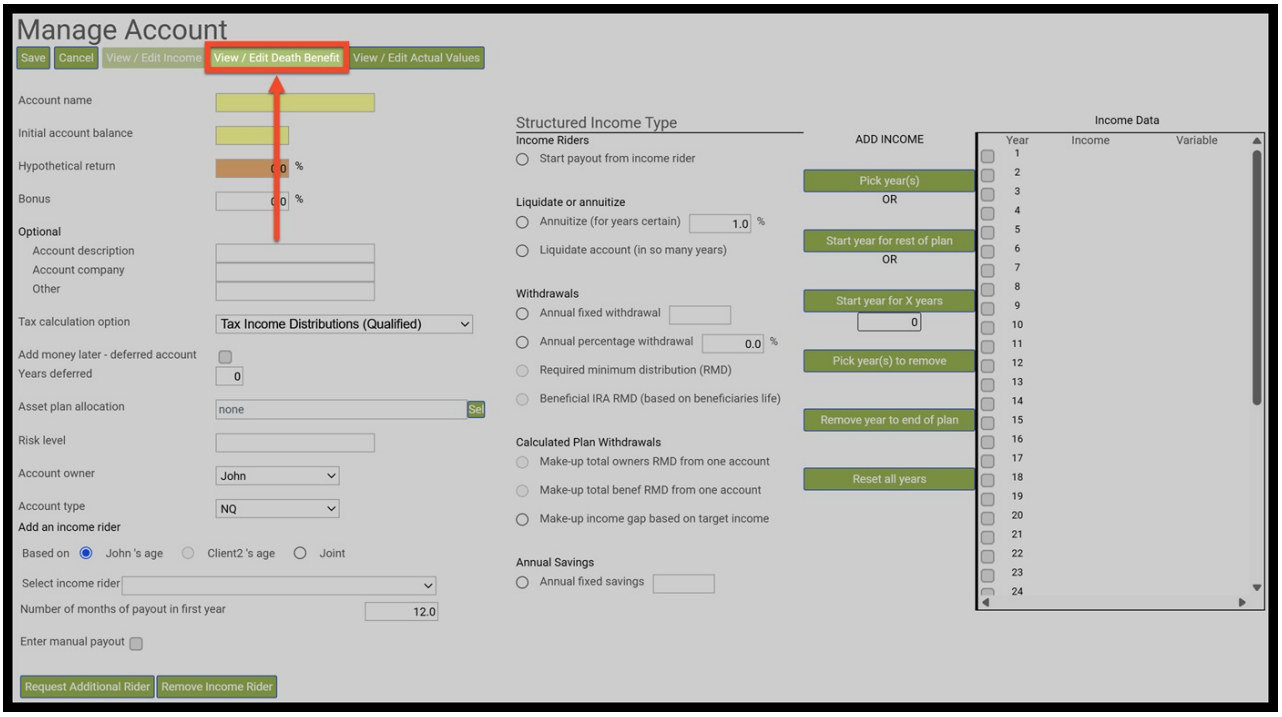
Year	John	Account	Income	Account	Income	Accounts Total	Planned Distribution	Percent Distribution	Wages	SS	Total Income	Year
net return	56	3.50 %		5.00 %								
initial amount		30,000		500,000		530,000	Subtotal					
bonus %		0.00 %		0.00 %		0	of account		Infl Factor	Infl Factor		
w/bonus		30,000		500,000		530,000	incomes		3.00 %	2.50 %		
end of 1	56	31,050	0	525,000	0	556,050	0	0.00 %	120,000	0	120,000	end of 1
end of 2	57	32,137	0	551,250	0	583,387	0	0.00 %	123,600	0	123,600	end of 2
end of 3	58	33,262	0	578,812	0	612,074	0	0.00 %	127,308	0	127,308	end of 3
end of 4	59	34,426	0	607,753	0	642,179	0	0.00 %	131,127	0	131,127	end of 4
end of 5	60	35,631	0	638,141	0	673,771	0	0.00 %	135,061	0	135,061	end of 5
end of 6	61	36,878	0	670,048	0	706,925	0	0.00 %	139,113	0	139,113	end of 6
end of 7	62	38,168	0	703,550	0	741,718	0	0.00 %	143,286	0	143,286	end of 7
end of 8	63	39,504	0	738,728	0	778,232	0	0.00 %	147,585	0	147,585	end of 8
end of 9	64	40,887	0	775,664	0	816,551	0	0.00 %	152,012	0	152,012	end of 9
end of 10	65	42,318	0	814,447	0	856,765	0	0.00 %	156,573	0	156,573	end of 10
end of 11	66	43,799	0	855,170	0	898,969	0	0.00 %	161,270	0	161,270	end of 11
end of 12	67	45,332	0	897,928	0	943,260	0	0.00 %	0	40,731	40,731	end of 12
end of 13	68	46,919	0	942,824	0	989,743	0	0.00 %	0	41,749	41,749	end of 13
end of 14	69	48,561	0	989,966	0	1,038,526	0	0.00 %	0	42,793	42,793	end of 14
end of 15	70	50,260	0	1,039,464	0	1,089,724	0	0.00 %	0	43,863	43,863	end of 15
end of 16	71	52,020	0	1,091,437	0	1,143,456	0	0.00 %	0	44,959	44,959	end of 16
end of 17	72	53,840	0	1,146,009	0	1,199,849	0	0.00 %	0	46,083	46,083	end of 17
end of 18	73	55,725	0	1,203,309	0	1,259,034	0	0.00 %	0	47,235	47,235	end of 18
end of 19	74	57,675	0	1,263,474	0	1,321,149	0	0.00 %	0	48,416	48,416	end of 19
end of 20	75	59,694	0	1,326,648	0	1,386,342	0	0.00 %	0	49,627	49,627	end of 20
end of 21	76	61,783	0	1,392,980	0	1,454,763	0	0.00 %	0	50,867	50,867	end of 21
end of 22	77	63,945	0	1,462,629	0	1,526,575	0	0.00 %	0	52,139	52,139	end of 22
end of 23	78	66,183	0	1,535,761	0	1,601,944	0	0.00 %	0	53,443	53,443	end of 23
end of 24	79	68,500	0	1,612,549	0	1,681,048	0	0.00 %	0	54,779	54,779	end of 24
end of 25	80	70,897	0	1,693,176	0	1,764,073	0	0.00 %	0	56,148	56,148	end of 25
end of 26	81	73,379	0	1,777,835	0	1,851,214	0	0.00 %	0	57,552	57,552	end of 26
end of 27	82	75,947	0	1,866,726	0	1,942,674	0	0.00 %	0	58,991	58,991	end of 27
end of 28	83	78,605	0	1,960,063	0	2,038,668	0	0.00 %	0	60,465	60,465	end of 28
end of 29	84	81,356	0	2,058,066	0	2,139,422	0	0.00 %	0	61,977	61,977	end of 29
end of 30	85	84,204	0	2,160,969	0	2,245,173	0	0.00 %	0	63,526	63,526	end of 30
end of 31	86	87,151	0	2,269,017	0	2,356,168	0	0.00 %	0	65,115	65,115	end of 31
end of 32	87	90,201	0	2,382,468	0	2,472,669	0	0.00 %	0	66,742	66,742	end of 32
end of 33	88	93,358	0	2,501,591	0	2,594,950	0	0.00 %	0	68,411	68,411	end of 33
end of 34	89	96,626	0	2,626,671	0	2,723,296	0	0.00 %	0	70,121	70,121	end of 34
end of 35	90	100,008	0	2,758,004	0	2,858,012	0	0.00 %	0	71,874	71,874	end of 35
end of 36	91	103,508	0	2,895,904	0	2,999,412	0	0.00 %	0	73,671	73,671	end of 36
end of 37	92	107,131	0	3,040,699	0	3,147,830	0	0.00 %	0	75,513	75,513	end of 37
end of 38	93	110,880	0	3,192,734	0	3,303,614	0	0.00 %	0	77,401	77,401	end of 38
end of 39	94	114,761	0	3,352,370	0	3,467,132	0	0.00 %	0	79,336	79,336	end of 39
end of 40	95	118,778	0	3,519,989	0	3,638,766	0	0.00 %	0	81,319	81,319	end of 40
			0		0		0		1,536,935	1,704,848	3,241,784	

Step 2: Add Account: Click on the green Add Account button underneath the structured income planning subheading.

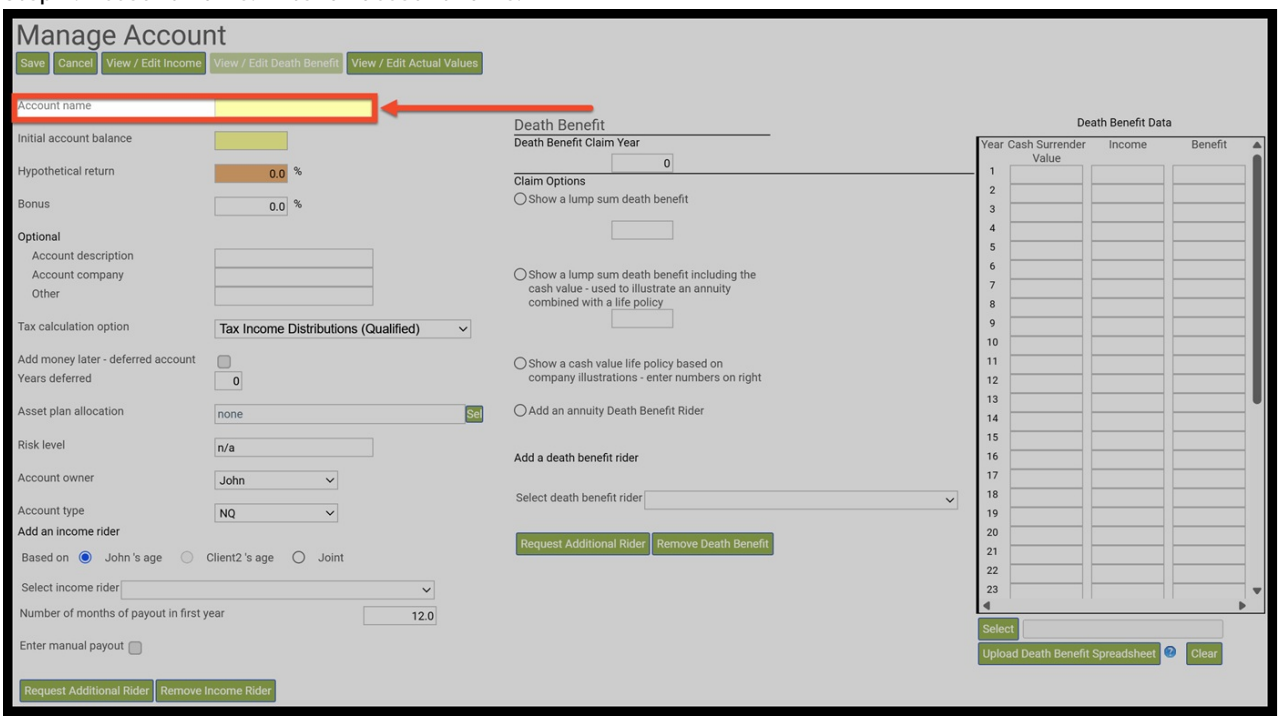


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			0		0		0		1,536,935	1,704,848	3,241,784	

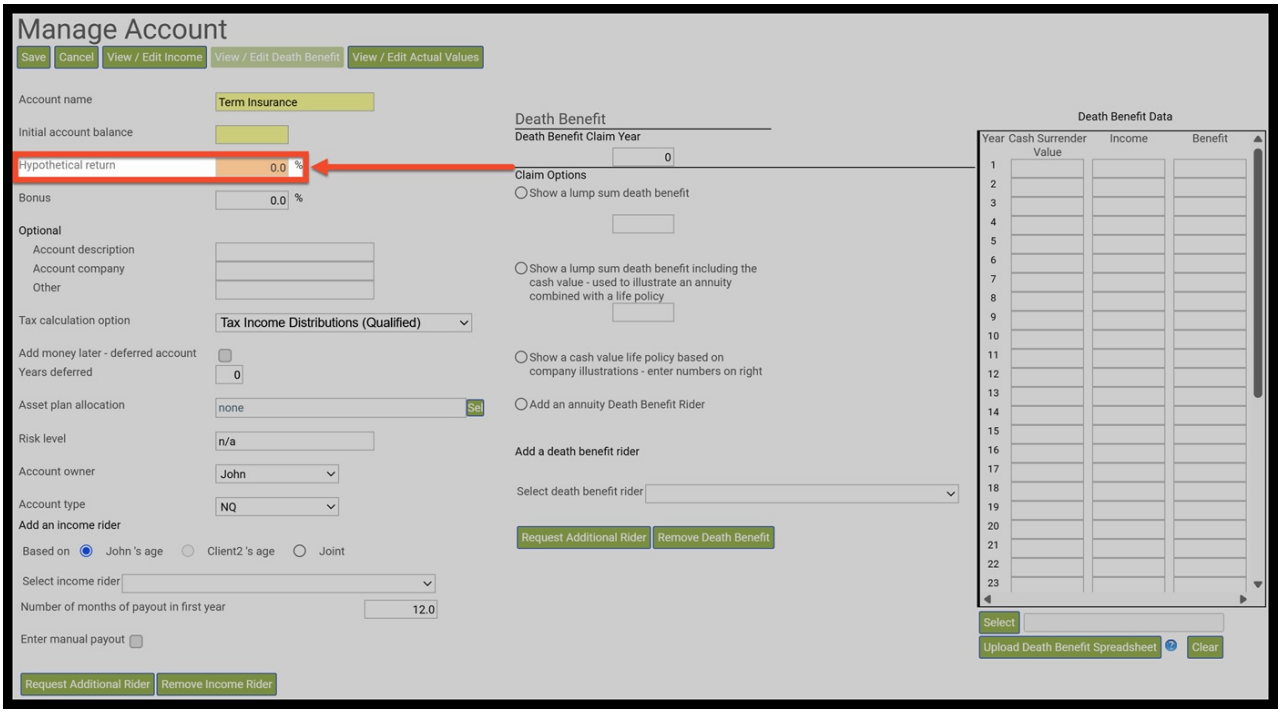
Step 3: View/Edit Death Benefit: Click on the green View/Edit Death Benefit button underneath the Manage Account subheading.



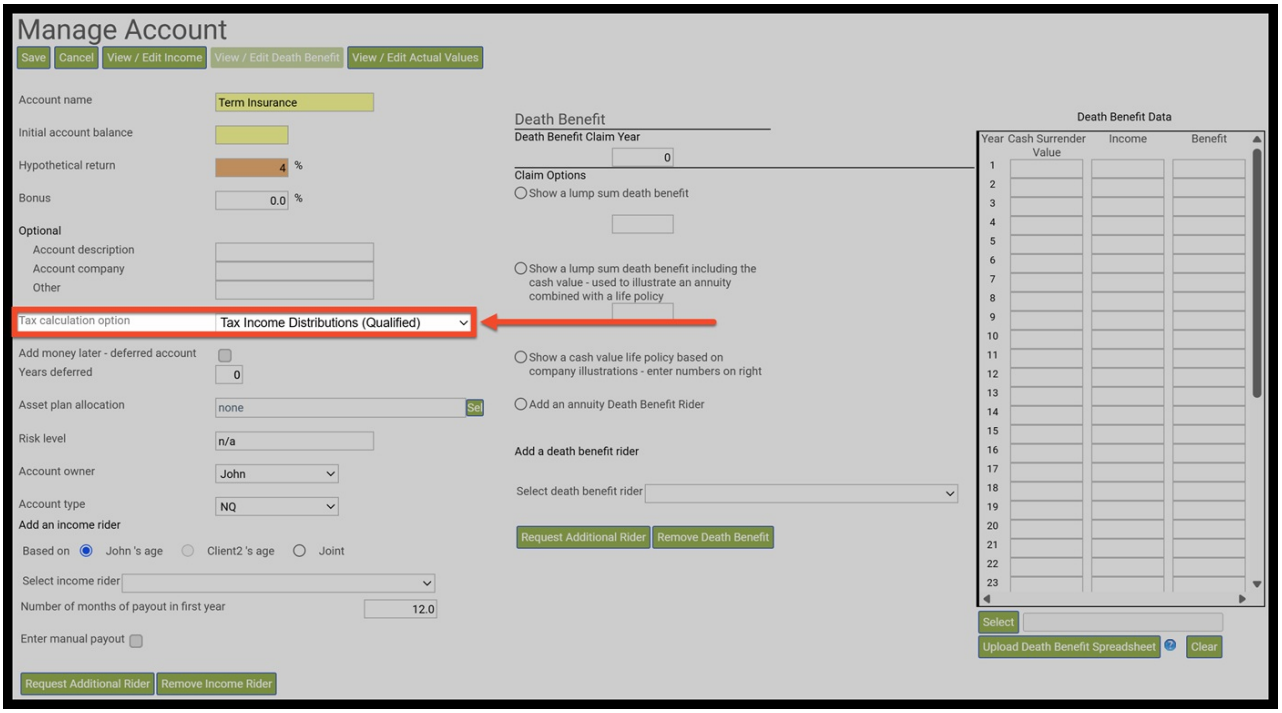
Step 4: Account Name: Enter an account name.



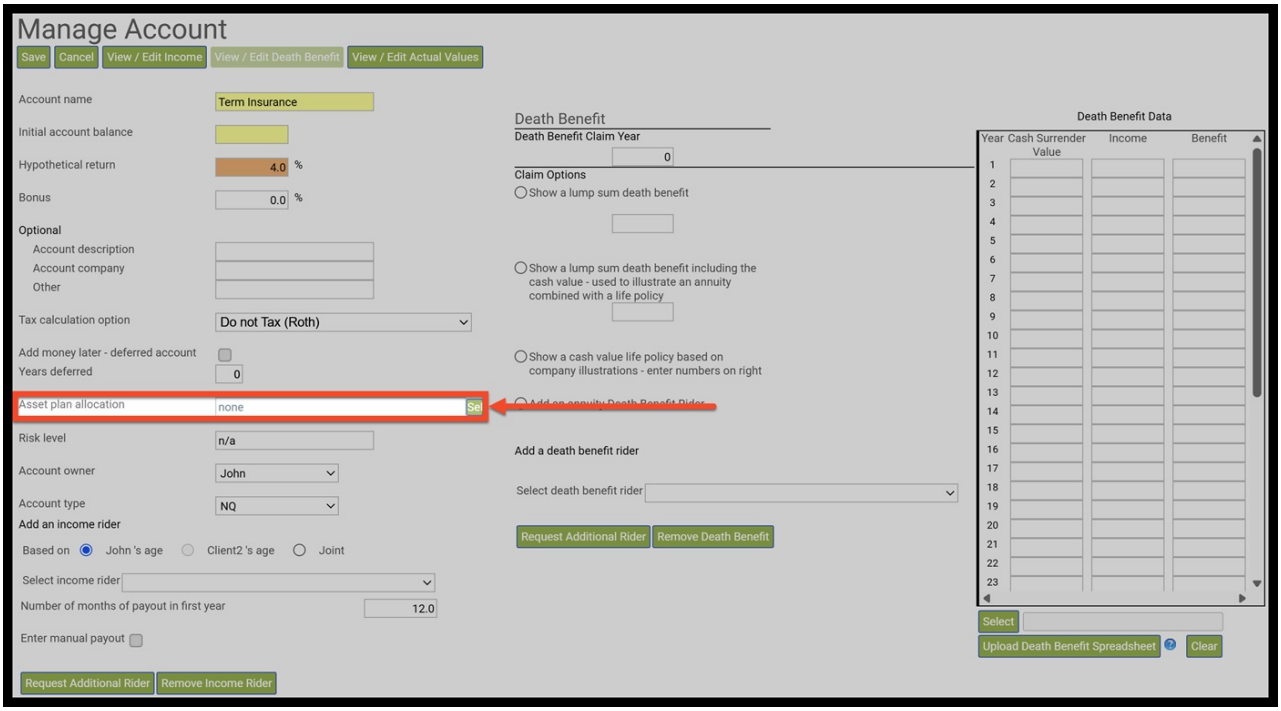
Step 5: Hypothetical Return: Enter the hypothetical return.



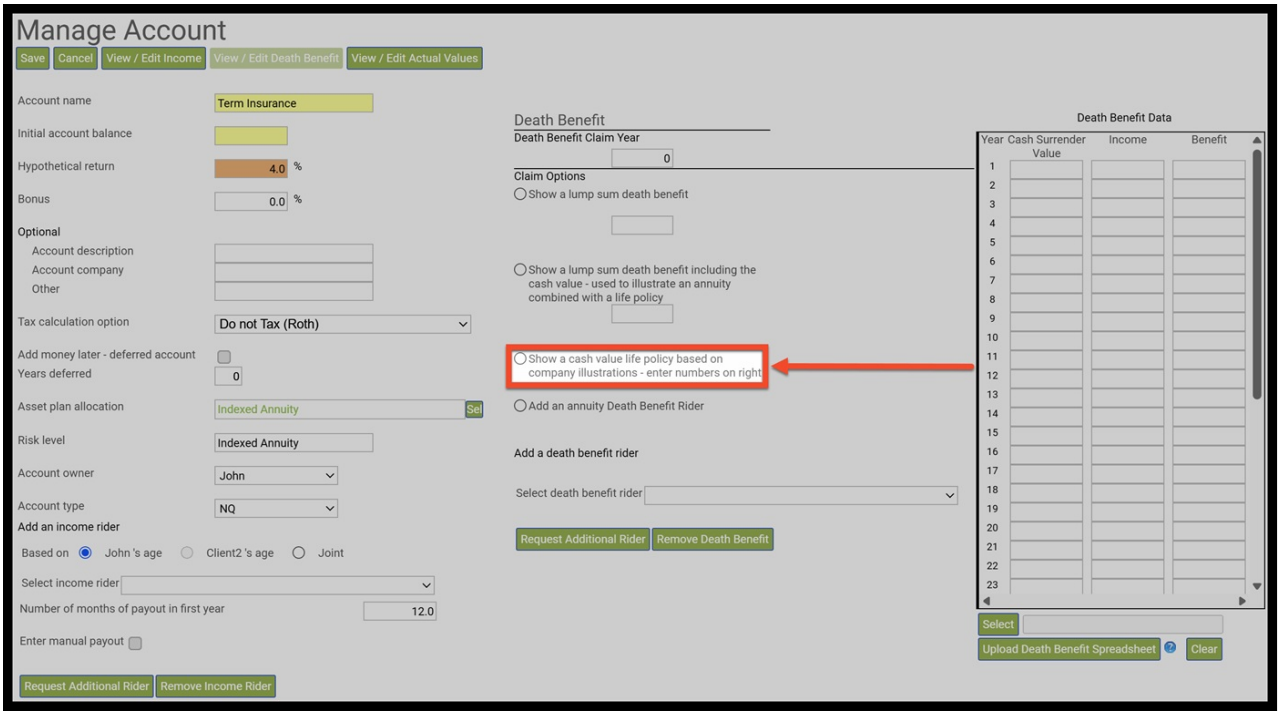
Step 6: Tax Calculation Option: Click on the drop-down caret arrow in the text box and select the tax calculation option. *See Article: Tax Calculation Options for Accounts*



Step 7: Sel: Click on the green Sel button next to the text box for the asset plan allocation and select the asset plan allocation.

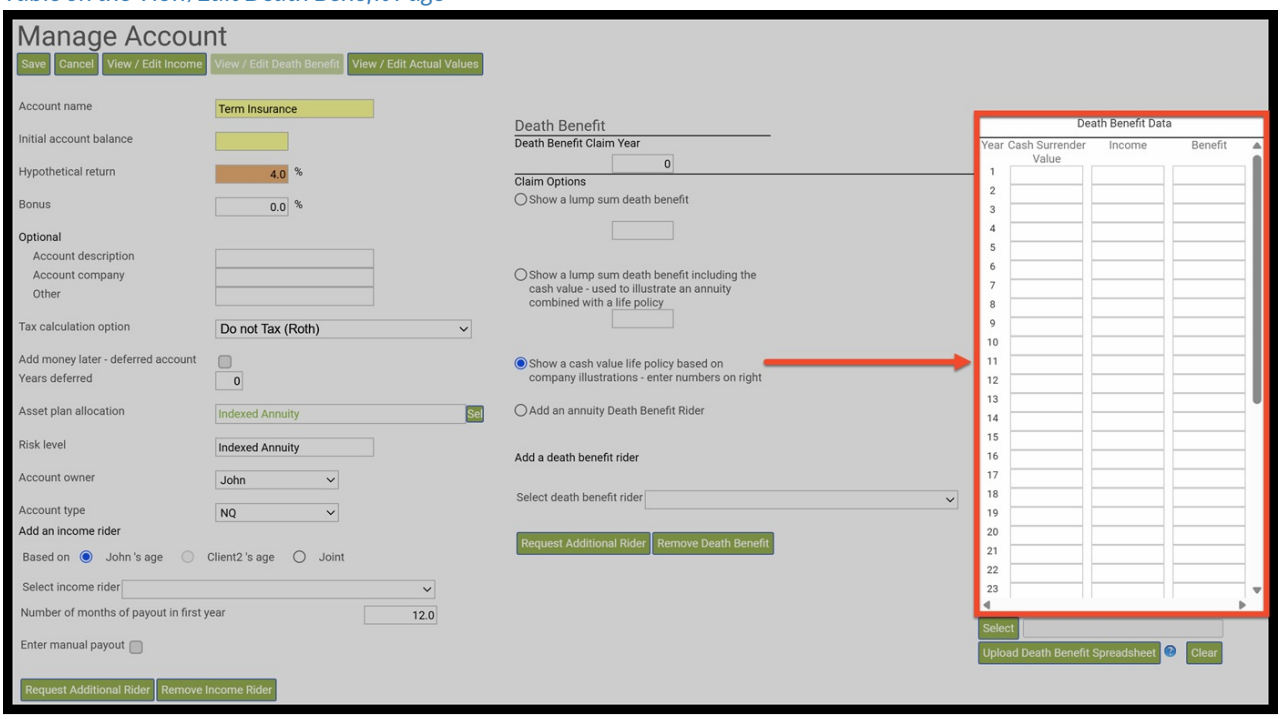


Step 8: Show a Cash Value Life Policy Based on Company Illustrations: Click on the radio button for the Show a Cash Value Life Policy based on company illustrations.

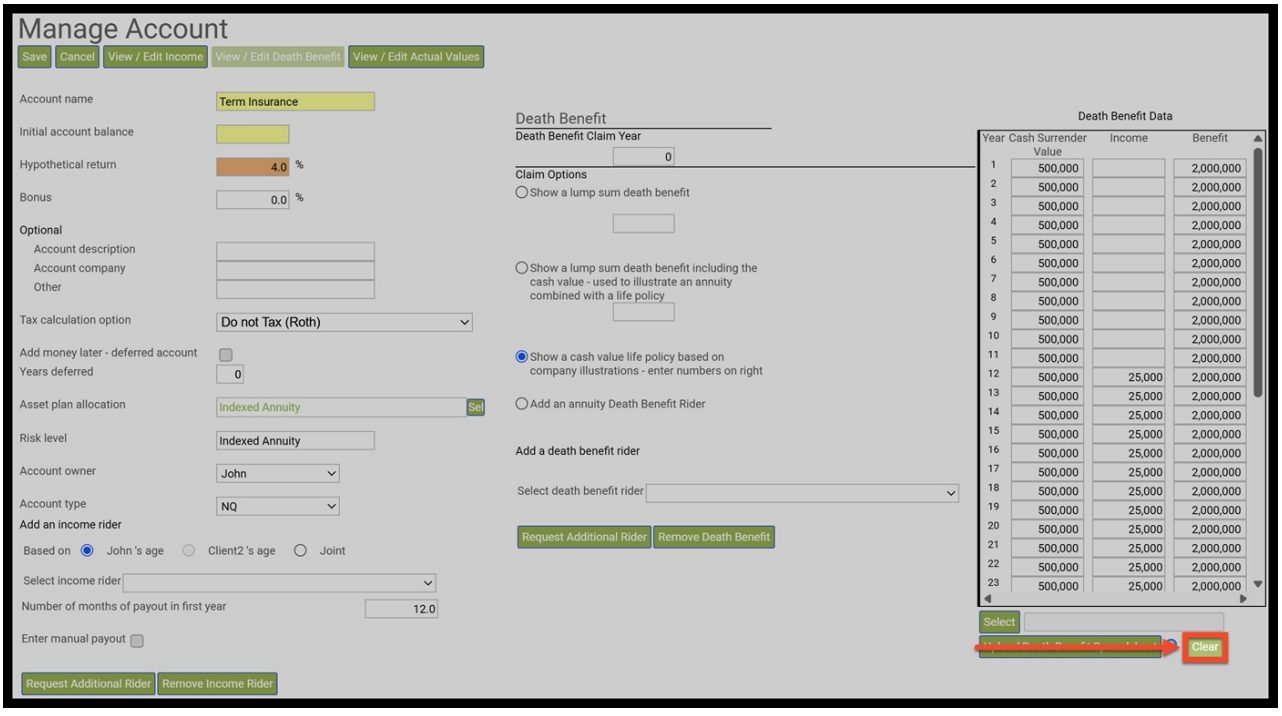


Step 9: Death Benefit Data: Enter the monetary amounts for the cash surrender value, income and benefit into the death benefit data table for all of the years. *See Article: Uploading an Excel Spreadsheet into the Death Benefit Data*

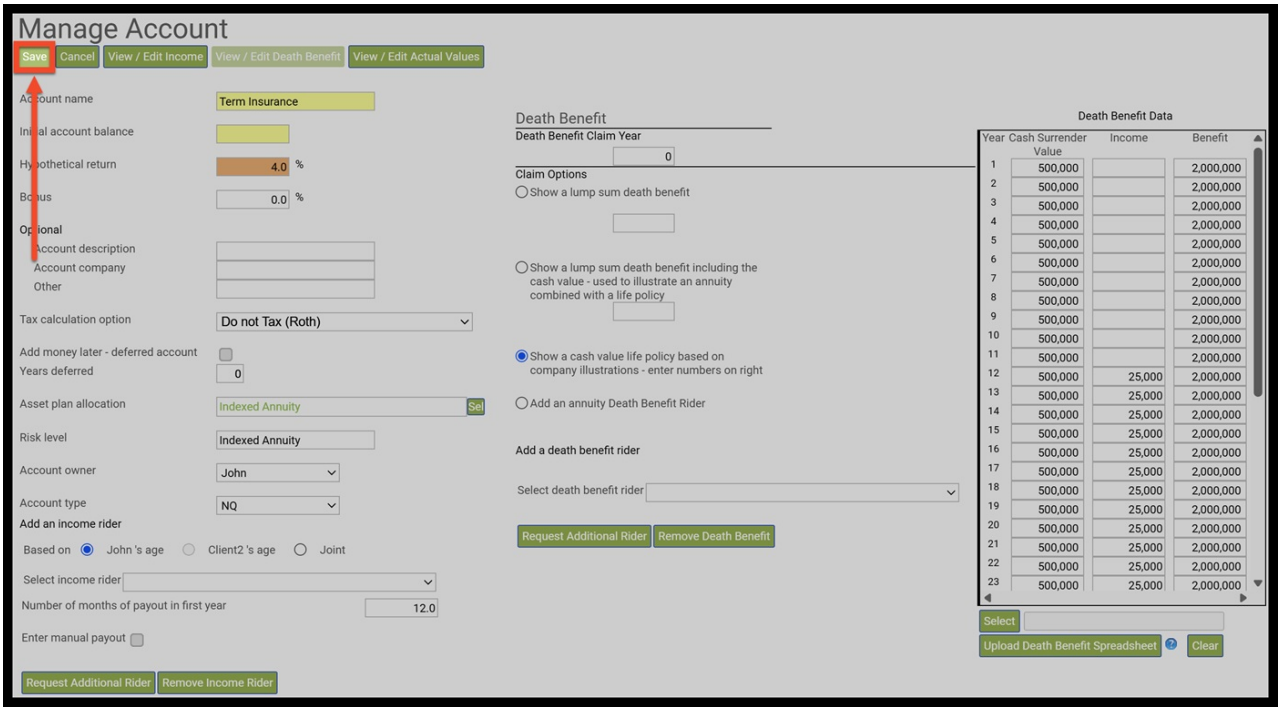
Table on the View/Edit Death Benefit Page



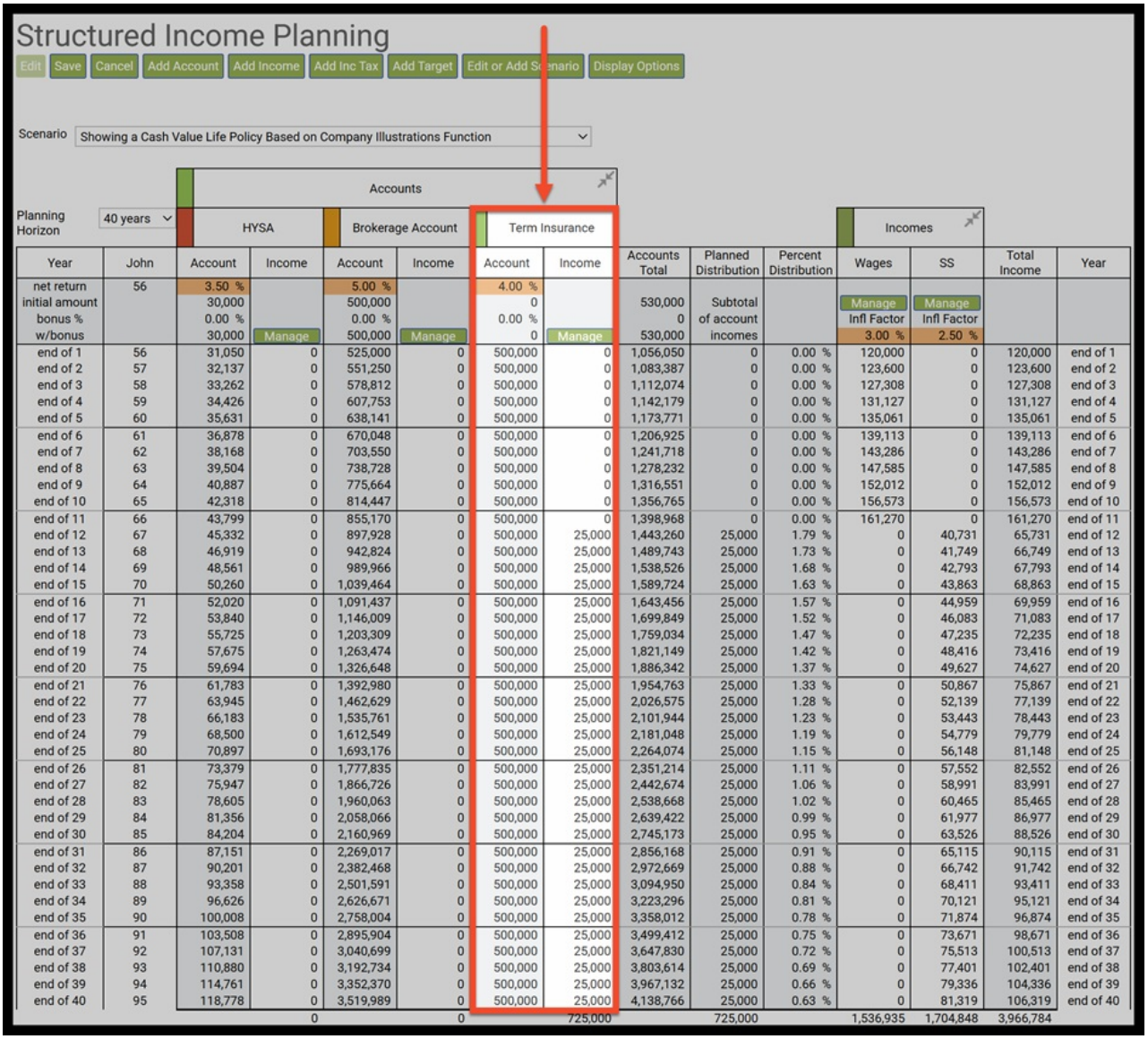
Step 10: Clear: To delete the data that is within the Death Benefit Data table, click on the green Clear button.



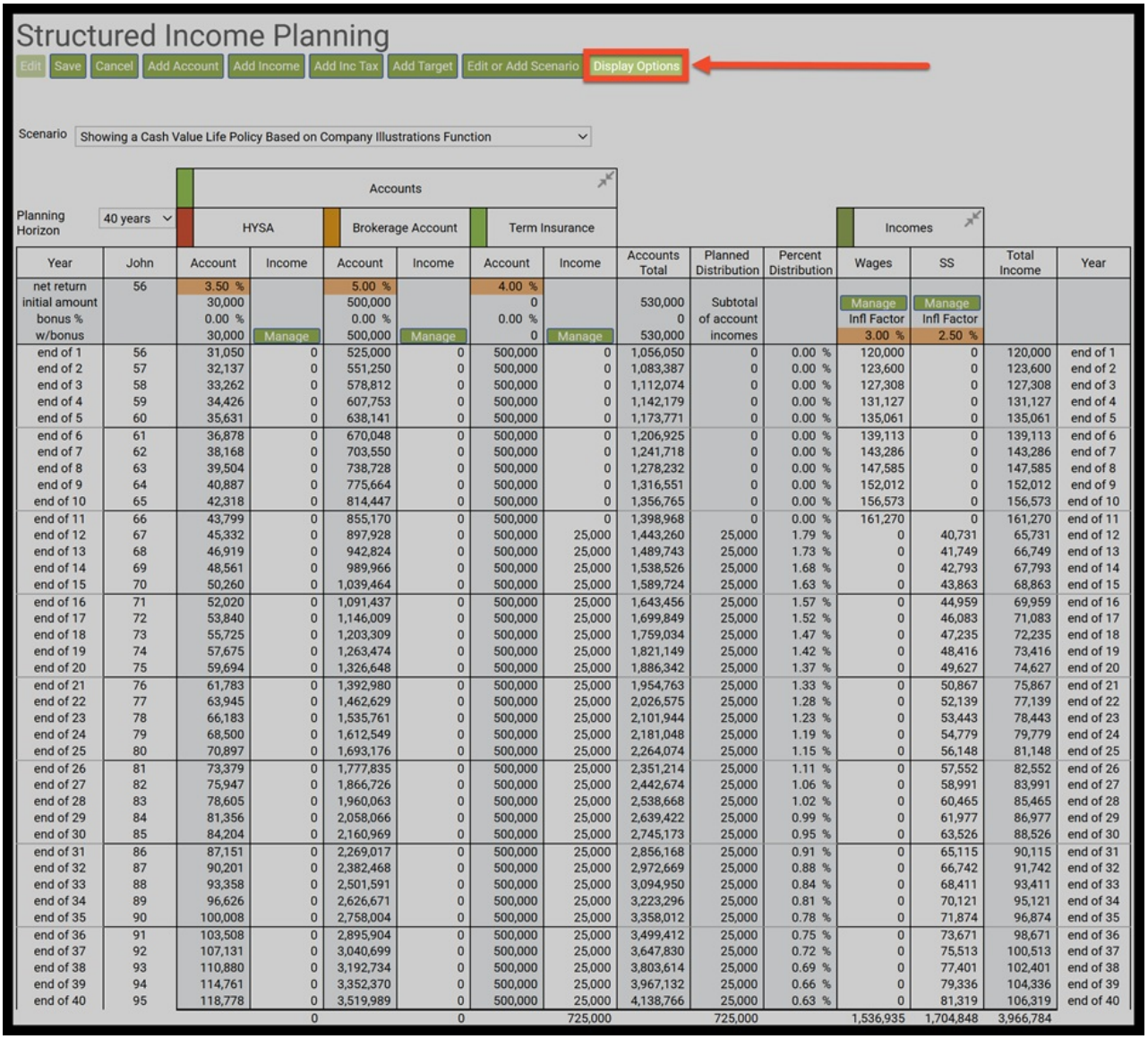
Step 11: Save: Click on the green Save button underneath the Manage Account subheading.



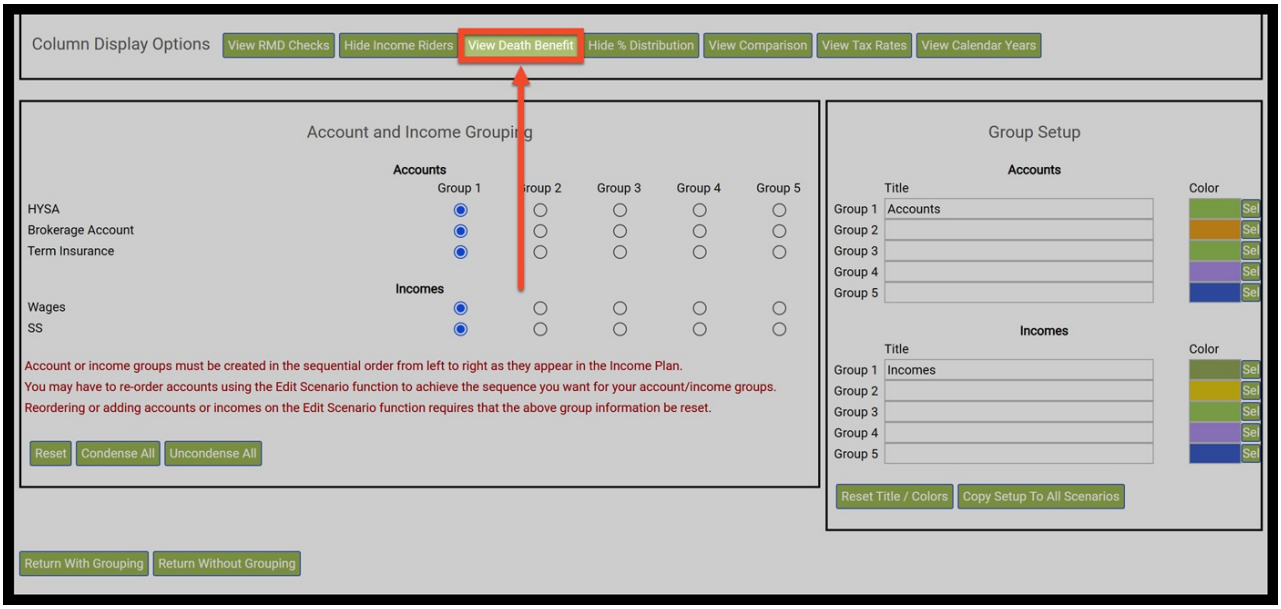
Step 12: Structured Income Plan: SIPS will automatically take you back to the Structured Income Planning page. A new section of columns under Accounts should automatically appear.



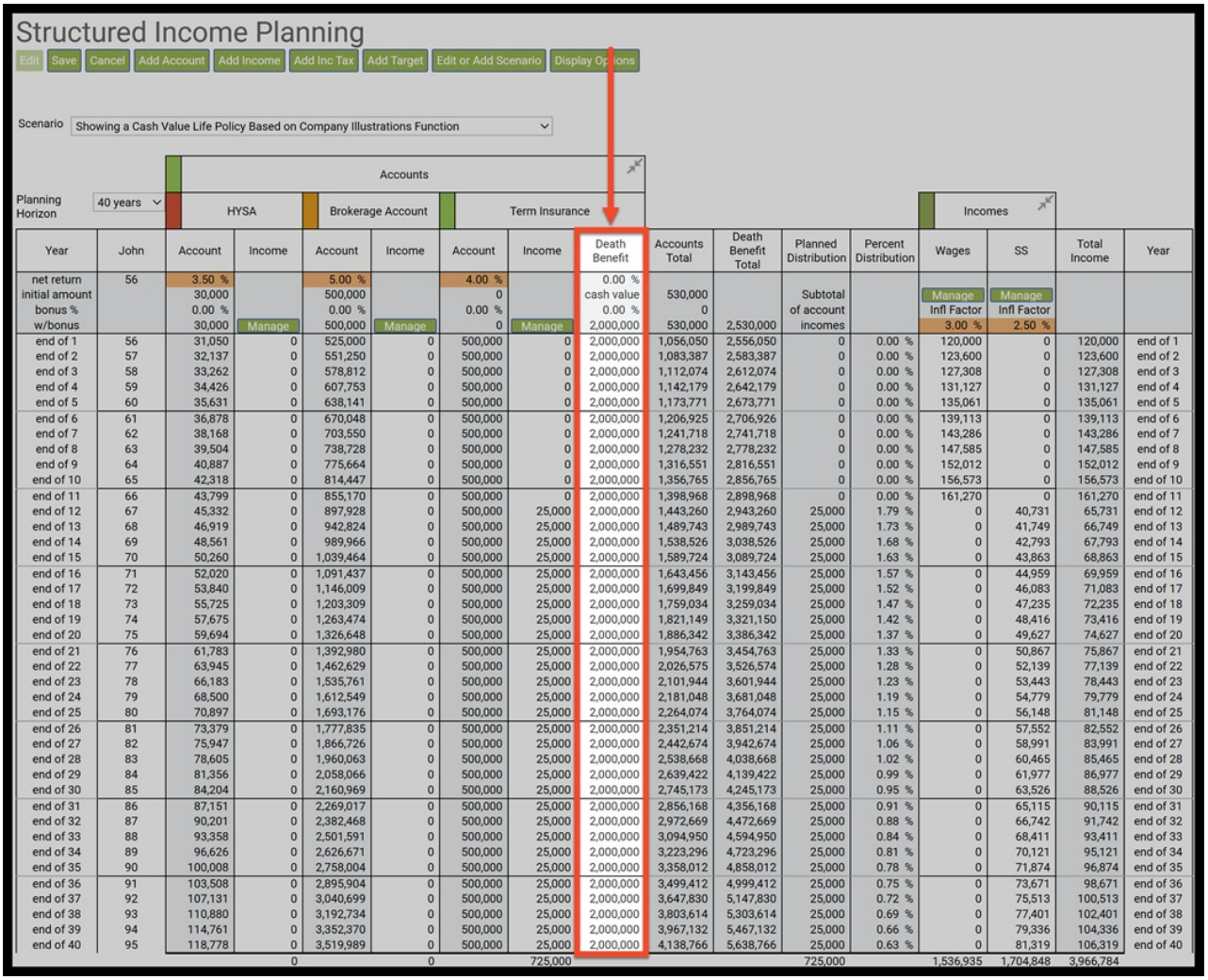
Step 13: Display Options: Click on the green Display Options subheading underneath the Structured Income Planning heading. *See Article: View Death Benefit Function*



Step 14: Column Display Options: Click on the green View Death Benefit button in the Column Display Options table.



Step 15: Structured Income Plan: SIPS will automatically take you back to the Structured Income Planning page. A new column called Death Benefit will automatically appear under the Insurance section. The death benefit is the contractual payout on the insured's death, paid to the named beneficiaries.



Structured Income Planning

Edit | Save | Cancel | Add Account | Add Income | Add Inc Tax | Add Target | Edit or Add Scenario | Display Options

Scenario: Showing a Cash Value Life Policy Based on Company Illustrations Function

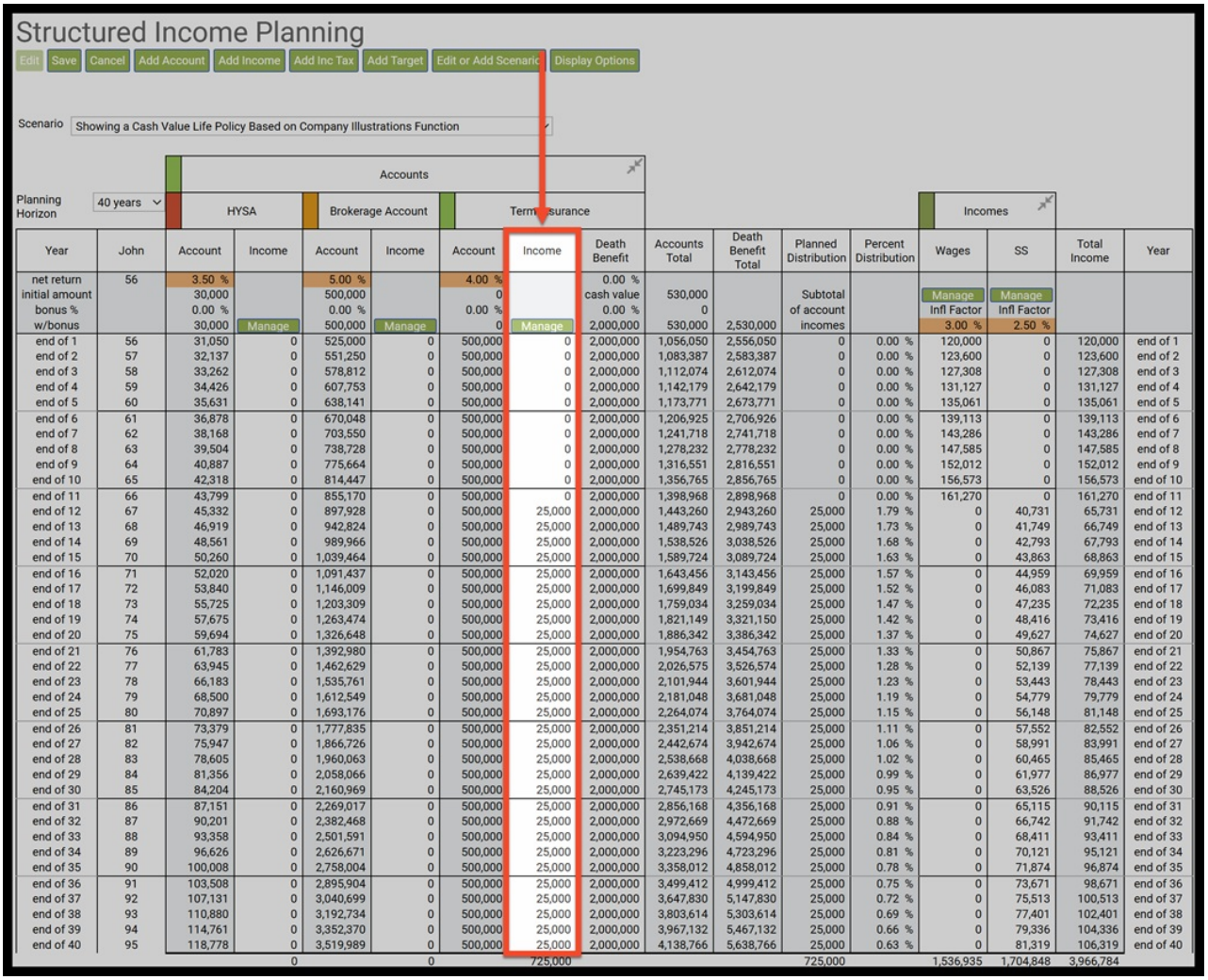
Planning Horizon: 40 years

Accounts: HYSA | Brokerage Account | Term Insurance

Incomes

Year	John	Account	Income	Account	Income	Account	Income	Death Benefit	Accounts Total	Death Benefit Total	Planned Distribution	Percent Distribution	Wages	SS	Total Income	Year
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bonus %		0.00 %		0.00 %		0.00 %		0.00 %	0		of account		Infl Factor	Infl Factor		
w/bonus		30,000	Manage	500,000	Manage	0	Manage	2,000,000	530,000	2,530,000	incomes		3.00 %	2.50 %		
end of 1	56	31,050	0	525,000	0	500,000	0	2,000,000	1,056,050	2,556,050	0	0.00 %	120,000	0	120,000	end of 1
end of 2	57	32,137	0	551,250	0	500,000	0	2,000,000	1,083,387	2,583,387	0	0.00 %	123,600	0	123,600	end of 2
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end of 11	66	43,799	0	855,170	0	500,000	0	2,000,000	1,398,968	2,898,968	0	0.00 %	161,270	0	161,270	end of 11
end of 12	67	45,332	0	897,928	0	500,000	25,000	2,000,000	1,443,260	2,943,260	25,000	1.79 %	0	40,731	65,731	end of 12
end of 13	68	46,919	0	942,824	0	500,000	25,000	2,000,000	1,489,743	2,989,743	25,000	1.73 %	0	41,749	66,749	end of 13
end of 14	69	48,561	0	989,966	0	500,000	25,000	2,000,000	1,538,526	3,038,526	25,000	1.68 %	0	42,793	67,793	end of 14
end of 15	70	50,260	0	1,039,464	0	500,000	25,000	2,000,000	1,589,724	3,089,724	25,000	1.63 %	0	43,863	68,863	end of 15
end of 16	71	52,020	0	1,091,437	0	500,000	25,000	2,000,000	1,643,456	3,143,456	25,000	1.57 %	0	44,959	69,959	end of 16
end of 17	72	53,840	0	1,146,009	0	500,000	25,000	2,000,000	1,699,849	3,199,849	25,000	1.52 %	0	46,083	71,083	end of 17
end of 18	73	55,725	0	1,203,309	0	500,000	25,000	2,000,000	1,759,034	3,259,034	25,000	1.47 %	0	47,235	72,235	end of 18
end of 19	74	57,675	0	1,263,474	0	500,000	25,000	2,000,000	1,821,149	3,321,150	25,000	1.42 %	0	48,416	73,416	end of 19
end of 20	75	59,694	0	1,326,648	0	500,000	25,000	2,000,000	1,886,342	3,386,342	25,000	1.37 %	0	49,627	74,627	end of 20
end of 21	76	61,783	0	1,392,980	0	500,000	25,000	2,000,000	1,954,763	3,454,763	25,000	1.33 %	0	50,867	75,867	end of 21
end of 22	77	63,945	0	1,462,629	0	500,000	25,000	2,000,000	2,026,575	3,526,574	25,000	1.28 %	0	52,139	77,139	end of 22
end of 23	78	66,183	0	1,535,761	0	500,000	25,000	2,000,000	2,101,944	3,601,944	25,000	1.23 %	0	53,443	78,443	end of 23
end of 24	79	68,500	0	1,612,549	0	500,000	25,000	2,000,000	2,181,048	3,681,048	25,000	1.19 %	0	54,779	79,779	end of 24
end of 25	80	70,897	0	1,693,176	0	500,000	25,000	2,000,000	2,264,074	3,764,074	25,000	1.15 %	0	56,148	81,148	end of 25
end of 26	81	73,379	0	1,777,835	0	500,000	25,000	2,000,000	2,351,214	3,851,214	25,000	1.11 %	0	57,552	82,552	end of 26
end of 27	82	75,947	0	1,866,726	0	500,000	25,000	2,000,000	2,442,674	3,942,674	25,000	1.06 %	0	58,991	83,991	end of 27
end of 28	83	78,605	0	1,960,063	0	500,000	25,000	2,000,000	2,538,668	4,038,668	25,000	1.02 %	0	60,465	85,465	end of 28
end of 29	84	81,356	0	2,058,066	0	500,000	25,000	2,000,000	2,639,422	4,139,422	25,000	0.99 %	0	61,977	86,977	end of 29
end of 30	85	84,204	0	2,160,969	0	500,000	25,000	2,000,000	2,745,173	4,245,173	25,000	0.95 %	0	63,526	88,526	end of 30
end of 31	86	87,151	0	2,269,017	0	500,000	25,000	2,000,000	2,856,168	4,356,168	25,000	0.91 %	0	65,115	90,115	end of 31
end of 32	87	90,201	0	2,382,468	0	500,000	25,000	2,000,000	2,972,669	4,472,669	25,000	0.88 %	0	66,742	91,742	end of 32
end of 33	88	93,358	0	2,501,591	0	500,000	25,000	2,000,000	3,094,950	4,594,950	25,000	0.84 %	0	68,411	93,411	end of 33
end of 34	89	96,626	0	2,626,671	0	500,000	25,000	2,000,000	3,223,296	4,723,296	25,000	0.81 %	0	70,121	95,121	end of 34
end of 35	90	100,008	0	2,758,004	0	500,000	25,000	2,000,000	3,358,012	4,858,012	25,000	0.78 %	0	71,874	96,874	end of 35
end of 36	91	103,508	0	2,895,904	0	500,000	25,000	2,000,000	3,499,412	4,999,412	25,000	0.75 %	0	73,671	98,671	end of 36
end of 37	92	107,131	0	3,040,699	0	500,000	25,000	2,000,000	3,647,830	5,147,830	25,000	0.72 %	0	75,513	100,513	end of 37
end of 38	93	110,880	0	3,192,734	0	500,000	25,000	2,000,000	3,803,614	5,303,614	25,000	0.69 %	0	77,401	102,401	end of 38
end of 39	94	114,761	0	3,352,370	0	500,000	25,000	2,000,000	3,967,132	5,467,132	25,000	0.66 %	0	79,336	104,336	end of 39
end of 40	95	118,778	0	3,519,989	0	500,000	25,000	2,000,000	4,138,766	5,638,766	25,000	0.63 %	0	81,319	106,319	end of 40
			0		0		725,000				725,000		1,536,935	1,704,848	3,966,784	

Step 16: Income: This Income column represents the cashflow in and out of this account. Since the column header is market Income, a positive number is cashflow out of the insurance product and a negative number would be cashflow put into the insurance product.



Structured Income Planning

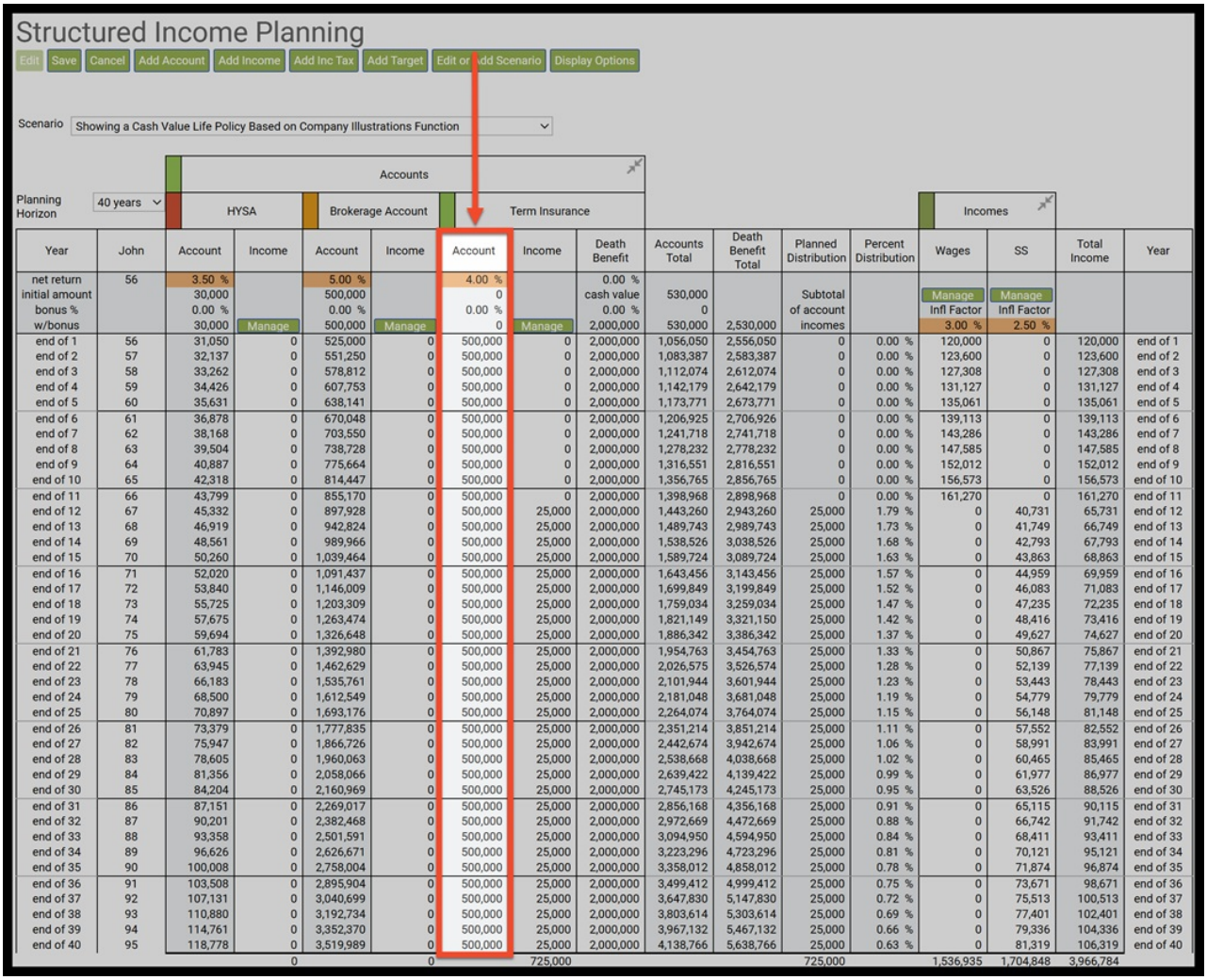
Edit | Save | Cancel | Add Account | Add Income | Add Inc Tax | Add Target | Edit or Add Scenario | Display Options

Scenario: Showing a Cash Value Life Policy Based on Company Illustrations Function

Planning Horizon: 40 years

		Accounts												Incomes			
		HYSA		Brokerage Account		Term Insurance											
Year	John	Account	Income	Account	Income	Account	Income	Death Benefit	Accounts Total	Death Benefit Total	Planned Distribution	Percent Distribution	Wages	SS	Total Income	Year
net return	56	3.50 %		5.00 %		4.00 %		0.00 %								
initial amount		30,000		500,000		0		cash value	530,000		Subtotal		Manage	Manage		
bonus %		0.00 %		0.00 %		0.00 %		0.00 %	0		of account		Infl Factor	Infl Factor		
w/bonus		30,000	Manage	500,000	Manage	0	Manage	2,000,000	530,000	2,530,000	incomes		3.00 %	2.50 %		
end of 1	56	31,050	0	525,000	0	500,000	0	2,000,000	1,056,050	2,556,050	0	0.00 %	120,000	0	120,000	end of 1
end of 2	57	32,137	0	551,250	0	500,000	0	2,000,000	1,083,387	2,583,387	0	0.00 %	123,600	0	123,600	end of 2
end of 3	58	33,262	0	578,812	0	500,000	0	2,000,000	1,112,074	2,612,074	0	0.00 %	127,308	0	127,308	end of 3
end of 4	59	34,426	0	607,753	0	500,000	0	2,000,000	1,142,179	2,642,179	0	0.00 %	131,127	0	131,127	end of 4
end of 5	60	35,631	0	638,141	0	500,000	0	2,000,000	1,173,771	2,673,771	0	0.00 %	135,061	0	135,061	end of 5
end of 6	61	36,878	0	670,048	0	500,000	0	2,000,000	1,206,925	2,706,926	0	0.00 %	139,113	0	139,113	end of 6
end of 7	62	38,168	0	703,550	0	500,000	0	2,000,000	1,241,718	2,741,718	0	0.00 %	143,286	0	143,286	end of 7
end of 8	63	39,504	0	738,728	0	500,000	0	2,000,000	1,278,232	2,778,232	0	0.00 %	147,585	0	147,585	end of 8
end of 9	64	40,887	0	775,664	0	500,000	0	2,000,000	1,316,551	2,816,551	0	0.00 %	152,012	0	152,012	end of 9
end of 10	65	42,318	0	814,447	0	500,000	0	2,000,000	1,356,765	2,856,765	0	0.00 %	156,573	0	156,573	end of 10
end of 11	66	43,799	0	855,170	0	500,000	0	2,000,000	1,398,968	2,898,968	0	0.00 %	161,270	0	161,270	end of 11
end of 12	67	45,332	0	897,928	0	500,000	25,000	2,000,000	1,443,260	2,943,260	25,000	1.79 %	0	40,731	65,731	end of 12
end of 13	68	46,919	0	942,824	0	500,000	25,000	2,000,000	1,489,743	2,989,743	25,000	1.73 %	0	41,749	66,749	end of 13
end of 14	69	48,561	0	989,966	0	500,000	25,000	2,000,000	1,538,526	3,038,526	25,000	1.68 %	0	42,793	67,793	end of 14
end of 15	70	50,260	0	1,039,464	0	500,000	25,000	2,000,000	1,589,724	3,089,724	25,000	1.63 %	0	43,863	68,863	end of 15
end of 16	71	52,020	0	1,091,437	0	500,000	25,000	2,000,000	1,643,456	3,143,456	25,000	1.57 %	0	44,959	69,959	end of 16
end of 17	72	53,840	0	1,146,009	0	500,000	25,000	2,000,000	1,699,849	3,199,849	25,000	1.52 %	0	46,083	71,083	end of 17
end of 18	73	55,725	0	1,203,309	0	500,000	25,000	2,000,000	1,759,034	3,259,034	25,000	1.47 %	0	47,235	72,235	end of 18
end of 19	74	57,675	0	1,263,474	0	500,000	25,000	2,000,000	1,821,149	3,321,150	25,000	1.42 %	0	48,416	73,416	end of 19
end of 20	75	59,694	0	1,326,648	0	500,000	25,000	2,000,000	1,886,342	3,386,342	25,000	1.37 %	0	49,627	74,627	end of 20
end of 21	76	61,783	0	1,392,980	0	500,000	25,000	2,000,000	1,954,763	3,454,763	25,000	1.33 %	0	50,867	75,867	end of 21
end of 22	77	63,945	0	1,462,629	0	500,000	25,000	2,000,000	2,026,575	3,526,574	25,000	1.28 %	0	52,139	77,139	end of 22
end of 23	78	66,183	0	1,535,761	0	500,000	25,000	2,000,000	2,101,944	3,601,944	25,000	1.23 %	0	53,443	78,443	end of 23
end of 24	79	68,500	0	1,612,549	0	500,000	25,000	2,000,000	2,181,048	3,681,048	25,000	1.19 %	0	54,779	79,779	end of 24
end of 25	80	70,897	0	1,693,176	0	500,000	25,000	2,000,000	2,264,074	3,764,074	25,000	1.15 %	0	56,148	81,148	end of 25
end of 26	81	73,379	0	1,777,835	0	500,000	25,000	2,000,000	2,351,214	3,851,214	25,000	1.11 %	0	57,552	82,552	end of 26
end of 27	82	75,947	0	1,866,726	0	500,000	25,000	2,000,000	2,442,674	3,942,674	25,000	1.06 %	0	58,991	83,991	end of 27
end of 28	83	78,605	0	1,960,063	0	500,000	25,000	2,000,000	2,538,668	4,038,668	25,000	1.02 %	0	60,465	85,465	end of 28
end of 29	84	81,356	0	2,058,066	0	500,000	25,000	2,000,000	2,639,422	4,139,422	25,000	0.99 %	0	61,977	86,977	end of 29
end of 30	85	84,204	0	2,160,969	0	500,000	25,000	2,000,000	2,745,173	4,245,173	25,000	0.95 %	0	63,526	88,526	end of 30
end of 31	86	87,151	0	2,269,017	0	500,000	25,000	2,000,000	2,856,168	4,356,168	25,000	0.91 %	0	65,115	90,115	end of 31
end of 32	87	90,201	0	2,382,468	0	500,000	25,000	2,000,000	2,972,669	4,472,669	25,000	0.88 %	0	66,742	91,742	end of 32
end of 33	88	93,358	0	2,501,591	0	500,000	25,000	2,000,000	3,094,950	4,594,950	25,000	0.84 %	0	68,411	93,411	end of 33
end of 34	89	96,626	0	2,626,671	0	500,000	25,000	2,000,000	3,223,296	4,723,296	25,000	0.81 %	0	70,121	95,121	end of 34
end of 35	90	100,008	0	2,758,004	0	500,000	25,000	2,000,000	3,358,012	4,858,012	25,000	0.78 %	0	71,874	96,874	end of 35
end of 36	91	103,508	0	2,895,904	0	500,000	25,000	2,000,000	3,499,412	4,999,412	25,000	0.75 %	0	73,671	98,671	end of 36
end of 37	92	107,131	0	3,040,699	0	500,000	25,000	2,000,000	3,647,830	5,147,830	25,000	0.72 %	0	75,513	100,513	end of 37
end of 38	93	110,880	0	3,192,734	0	500,000	25,000	2,000,000	3,803,614	5,303,614	25,000	0.69 %	0	77,401	102,401	end of 38
end of 39	94	114,761	0	3,352,370	0	500,000	25,000	2,000,000	3,967,132	5,467,132	25,000	0.66 %	0	79,336	104,336	end of 39
end of 40	95	118,778	0	3,519,989	0	500,000	25,000	2,000,000	4,138,766	5,638,766	25,000	0.63 %	0	81,319	106,319	end of 40
			0		0		725,000				725,000		1,536,935	1,704,848	3,966,784	

Step 17: Account: The Account column shows the cash value of the annuity projected each year into the future. Some insurance products have benefits that are only available if there's cash value left in the annuity such as death benefits or long-term-care benefits. Using this feature, you can project when those benefits may or may not be available in the context of a client's financial plan.



Structured Income Planning

Edit | Save | Cancel | Add Account | Add Income | Add Inc Tax | Add Target | Edit or Add Scenario | Display Options

Scenario: Showing a Cash Value Life Policy Based on Company Illustrations Function

Planning Horizon: 40 years

Accounts: HYSA | Brokerage Account | Term Insurance

Incomes

Year	John	Account	Income	Account	Income	Account	Income	Death Benefit	Accounts Total	Death Benefit Total	Planned Distribution	Percent Distribution	Wages	SS	Total Income	Year
net return	56	3.50 %		5.00 %		4.00 %		0.00 %								
initial amount		30,000		500,000		0		cash value	530,000		Subtotal		Manage	Manage		
bonus %		0.00 %		0.00 %		0.00 %		0.00 %	0		of account		Infl Factor	Infl Factor		
w/bonus		30,000	Manage	500,000	Manage	0	Manage	2,000,000	530,000	2,530,000	incomes		3.00 %	2.50 %		
end of 1	56	31,050	0	525,000	0	500,000	0	2,000,000	1,056,050	2,556,050	0	0.00 %	120,000	0	120,000	end of 1
end of 2	57	32,137	0	551,250	0	500,000	0	2,000,000	1,083,387	2,583,387	0	0.00 %	123,600	0	123,600	end of 2
end of 3	58	33,262	0	578,812	0	500,000	0	2,000,000	1,112,074	2,612,074	0	0.00 %	127,308	0	127,308	end of 3
end of 4	59	34,426	0	607,753	0	500,000	0	2,000,000	1,142,179	2,642,179	0	0.00 %	131,127	0	131,127	end of 4
end of 5	60	35,631	0	638,141	0	500,000	0	2,000,000	1,173,771	2,673,771	0	0.00 %	135,061	0	135,061	end of 5
end of 6	61	36,878	0	670,048	0	500,000	0	2,000,000	1,206,925	2,706,926	0	0.00 %	139,113	0	139,113	end of 6
end of 7	62	38,168	0	703,550	0	500,000	0	2,000,000	1,241,718	2,741,718	0	0.00 %	143,286	0	143,286	end of 7
end of 8	63	39,504	0	738,728	0	500,000	0	2,000,000	1,278,232	2,778,232	0	0.00 %	147,585	0	147,585	end of 8
end of 9	64	40,887	0	775,664	0	500,000	0	2,000,000	1,316,551	2,816,551	0	0.00 %	152,012	0	152,012	end of 9
end of 10	65	42,318	0	814,447	0	500,000	0	2,000,000	1,356,765	2,856,765	0	0.00 %	156,573	0	156,573	end of 10
end of 11	66	43,799	0	855,170	0	500,000	0	2,000,000	1,398,968	2,898,968	0	0.00 %	161,270	0	161,270	end of 11
end of 12	67	45,332	0	897,928	0	500,000	25,000	2,000,000	1,443,260	2,943,260	25,000	1.79 %	0	40,731	65,731	end of 12
end of 13	68	46,919	0	942,824	0	500,000	25,000	2,000,000	1,489,743	2,989,743	25,000	1.73 %	0	41,749	66,749	end of 13
end of 14	69	48,561	0	989,966	0	500,000	25,000	2,000,000	1,538,526	3,038,526	25,000	1.68 %	0	42,793	67,793	end of 14
end of 15	70	50,260	0	1,039,464	0	500,000	25,000	2,000,000	1,589,724	3,089,724	25,000	1.63 %	0	43,863	68,863	end of 15
end of 16	71	52,020	0	1,091,437	0	500,000	25,000	2,000,000	1,643,456	3,143,456	25,000	1.57 %	0	44,959	69,959	end of 16
end of 17	72	53,840	0	1,146,009	0	500,000	25,000	2,000,000	1,699,849	3,199,849	25,000	1.52 %	0	46,083	71,083	end of 17
end of 18	73	55,725	0	1,203,309	0	500,000	25,000	2,000,000	1,759,034	3,259,034	25,000	1.47 %	0	47,235	72,235	end of 18
end of 19	74	57,675	0	1,263,474	0	500,000	25,000	2,000,000	1,821,149	3,321,150	25,000	1.42 %	0	48,416	73,416	end of 19
end of 20	75	59,694	0	1,326,648	0	500,000	25,000	2,000,000	1,886,342	3,386,342	25,000	1.37 %	0	49,627	74,627	end of 20
end of 21	76	61,783	0	1,392,980	0	500,000	25,000	2,000,000	1,954,763	3,454,763	25,000	1.33 %	0	50,867	75,867	end of 21
end of 22	77	63,945	0	1,462,629	0	500,000	25,000	2,000,000	2,026,575	3,526,574	25,000	1.28 %	0	52,139	77,139	end of 22
end of 23	78	66,183	0	1,535,761	0	500,000	25,000	2,000,000	2,101,944	3,601,944	25,000	1.23 %	0	53,443	78,443	end of 23
end of 24	79	68,500	0	1,612,549	0	500,000	25,000	2,000,000	2,181,048	3,681,048	25,000	1.19 %	0	54,779	79,779	end of 24
end of 25	80	70,897	0	1,693,176	0	500,000	25,000	2,000,000	2,264,074	3,764,074	25,000	1.15 %	0	56,148	81,148	end of 25
end of 26	81	73,379	0	1,777,835	0	500,000	25,000	2,000,000	2,351,214	3,851,214	25,000	1.11 %	0	57,552	82,552	end of 26
end of 27	82	75,947	0	1,866,726	0	500,000	25,000	2,000,000	2,442,674	3,942,674	25,000	1.06 %	0	58,991	83,991	end of 27
end of 28	83	78,605	0	1,960,063	0	500,000	25,000	2,000,000	2,538,668	4,038,668	25,000	1.02 %	0	60,465	85,465	end of 28
end of 29	84	81,356	0	2,058,066	0	500,000	25,000	2,000,000	2,639,422	4,139,422	25,000	0.99 %	0	61,977	86,977	end of 29
end of 30	85	84,204	0	2,160,969	0	500,000	25,000	2,000,000	2,745,173	4,245,173	25,000	0.95 %	0	63,526	88,526	end of 30
end of 31	86	87,151	0	2,269,017	0	500,000	25,000	2,000,000	2,856,168	4,356,168	25,000	0.91 %	0	65,115	90,115	end of 31
end of 32	87	90,201	0	2,382,468	0	500,000	25,000	2,000,000	2,972,669	4,472,669	25,000	0.88 %	0	66,742	91,742	end of 32
end of 33	88	93,358	0	2,501,591	0	500,000	25,000	2,000,000	3,094,950	4,594,950	25,000	0.84 %	0	68,411	93,411	end of 33
end of 34	89	96,626	0	2,626,671	0	500,000	25,000	2,000,000	3,223,296	4,723,296	25,000	0.81 %	0	70,121	95,121	end of 34
end of 35	90	100,008	0	2,758,004	0	500,000	25,000	2,000,000	3,358,012	4,858,012	25,000	0.78 %	0	71,874	96,874	end of 35
end of 36	91	103,508	0	2,895,904	0	500,000	25,000	2,000,000	3,499,412	4,999,412	25,000	0.75 %	0	73,671	98,671	end of 36
end of 37	92	107,131	0	3,040,699	0	500,000	25,000	2,000,000	3,647,830	5,147,830	25,000	0.72 %	0	75,513	100,513	end of 37
end of 38	93	110,880	0	3,192,734	0	500,000	25,000	2,000,000	3,803,614	5,303,614	25,000	0.69 %	0	77,401	102,401	end of 38
end of 39	94	114,761	0	3,352,370	0	500,000	25,000	2,000,000	3,967,132	5,467,132	25,000	0.66 %	0	79,336	104,336	end of 39
end of 40	95	118,778	0	3,519,989	0	500,000	25,000	2,000,000	4,138,766	5,638,766	25,000	0.63 %	0	81,319	106,319	end of 40
			0		0		725,000				725,000		1,536,935	1,704,848	3,966,784	

If you feel you need more support or would like to set up demo time with one of our representatives, please contact us at: support@planscout.com.