

# Removing an Individual Item on the Manage Scenario Page

01/12/2026 11:14 am EST

Within the structured income plan, you can remove an individual account, income, target, and tax from the manage scenario page. Below is a step-by-step guide for removing an individual item.

**Step 1: Edit:** Click on the green Edit button underneath the Structured Income Planning sub-heading.

The screenshot displays the 'Structured Income Planning' section of a financial planning software. At the top, there are navigation links: 'YOUR CASE LIST', 'SETTINGS', 'HELP', and 'SIGN OUT'. Below these, a 'PREPARED BY:' field and 'INITIAL PLAN DATE:' and 'REVISED PLAN DATE:' fields are visible. The main heading 'Structured Income Planning' is followed by a green 'Edit' button and a 'Dynamic Mode' toggle. A 'Scenario' dropdown menu is set to 'New Scenario'. Below this, a 'Planning Horizon' dropdown is set to '16 years'. The interface features a complex table with columns for 'Year', 'Account', 'Income', 'Accounts Total', 'Planned Distribution', 'Wages (7)', 'Pension (7)', 'SS (7)', 'Renal Income', 'Approx. Income Tax', 'After Tax Income', 'After Tax Target', 'Income Gap', and 'Year'. The table contains 16 rows of data, with the first row representing the 'Initial amount' and subsequent rows showing 'end of' values for each year. The table is divided into sections for '401k (6)', 'ROTH IRA (6)', and 'Savings (6)'. A note at the bottom states: 'Orange backgrounds indicate hypothetical returns'. The SIPS logo and 'PRIVACY POLICY' and 'TERMS OF USE' links are at the bottom right.

Year	Account	Income	Accounts Total	Planned Distribution	Wages (7)	Pension (7)	SS (7)	Renal Income	Approx. Income Tax	After Tax Income	After Tax Target	Income Gap	Year
Initial amount	665,000	0.00 %	797,000	0	175,000	0	0	14,400	(3,788)	185,612	0	185,612	end of 1
end of 1	704,900	0	841,220	0	178,850	0	0	19,584	(3,969)	194,465	0	194,465	end of 2
end of 2	747,194	0	887,997	0	182,785	0	0	19,976	(4,055)	198,705	0	198,705	end of 3
end of 3	792,025	0	937,481	0	186,806	0	0	20,375	(4,144)	203,037	0	203,037	end of 4
end of 4	839,547	0	989,832	0	190,916	0	0	20,783	(4,234)	207,464	75,000	132,464	end of 5
end of 5	889,920	0	1,045,217	0	195,116	30,000	26,010	21,198	(5,446)	266,878	75,000	191,878	end of 6
end of 6	943,315	0	1,103,815	0	199,408	30,960	26,842	21,622	(5,577)	273,256	75,000	198,256	end of 7
end of 7	999,914	0	1,165,815	0	203,795	31,951	27,701	22,055	(5,710)	279,792	75,000	204,792	end of 8
end of 8	1,059,908	0	1,231,417	0	208,279	32,973	28,588	22,496	(5,847)	286,489	75,000	211,489	end of 9
end of 9	1,123,503	0	1,300,832	0	212,861	34,028	29,503	22,946	(5,987)	293,351	75,000	218,351	end of 10
end of 10	1,190,913	0	1,374,285	0	217,544	35,117	30,447	23,405	(6,130)	300,382	75,000	225,382	end of 11
end of 11	1,262,368	0	1,452,014	0	222,330	36,241	31,421	23,873	(6,277)	307,587	75,000	232,587	end of 12
end of 12	1,338,110	0	1,534,271	0	227,221	37,401	32,426	24,350	(6,428)	314,970	75,000	239,970	end of 13
end of 13	1,418,396	0	1,621,322	0	232,220	38,597	33,464	24,837	(6,582)	322,536	75,000	247,536	end of 14
end of 14	1,503,500	0	1,713,451	0	237,329	39,833	34,535	25,334	(6,741)	330,290	75,000	255,290	end of 15
end of 15	1,593,710	0	1,810,955	0	242,550	41,107	35,640	25,841	(6,903)	338,235	75,000	263,235	end of 16
end of 16	1,689,332	0	1,914,153	0	3,313,008	388,208	336,576	353,074	(87,817)	4,303,050	900,000	3,403,050	

**Step 2: Edit or Add Scenario:** Click on the green Edit or Add Scenario button underneath the Structured Income Planning sub-heading.

YOUR CASE LIST | SETTINGS | HELP | SIGN OUT

PREPARED BY: [REDACTED]  
INITIAL PLAN DATE: [REDACTED]  
REVISED PLAN DATE: [REDACTED]

CLIENT DASHBOARD | STRUCTURED INCOME PLANNING | CASH FLOW AND TAX ADVISOR | ASSET ALLOCATION AND NET WORTH | GRAPHS | REPORTS | TOOLS

## Structured Income Planning

[Edit](#)
[Save](#)
[Cancel](#)
[Add Account](#)
[Add Income](#)
[Add Inc Tax](#)
[Add Target](#)
[Edit or Add Scenario](#)
[Display Options](#)

Scenario:

Planning Horizon:

Year	Account	Income	Account	Income	Account	Income	Accounts Total	Planned Distribution	Wages (7)	Pension (7)	SS (7)	Renal Income	Approx. Income Tax	After Tax Income	After Tax Target	Income Gap	Year
net return	59	6.00 %	IRA	4.00 %		1.00 %											
initial amount		665,000		100,000		32,000	797,000	Subtotal of account incomes	Manage Inft Factor	Manage Inft Factor	Manage Inft Factor	Manage Inft Factor	Manage		Manage Inft Factor	from total income to target	
bonus % w/bonus		0.00 %		0.00 %		0.00 %	797,000		2.20 %	3.20 %	3.20 %	2.00 %			3.20 %		
		665,000	Manage	100,000	Manage	32,000	Manage										
end of 1	60	704,900	0	104,000	0	32,320	841,220	0	175,000	0	0	14,400	(3,788)	185,612	0	185,612	end of 1
end of 2	61	747,194	0	108,160	0	32,643	887,997	0	178,850	0	0	19,584	(3,969)	194,465	0	194,465	end of 2
end of 3	62	792,025	0	112,486	0	32,970	937,481	0	182,785	0	0	19,976	(4,055)	198,705	0	198,705	end of 3
end of 4	63	839,547	0	116,986	0	33,295	989,832	0	186,806	0	0	20,375	(4,144)	203,037	0	203,037	end of 4
end of 5	64	889,920	0	121,665	0	33,632	1,045,217	0	190,916	0	0	20,783	(4,234)	207,464	75,000	132,464	end of 5
end of 6	65	943,315	0	126,532	0	33,969	1,103,815	0	195,116	30,000	26,010	21,198	(5,446)	266,878	75,000	191,878	end of 6
end of 7	66	999,914	0	131,593	0	34,306	1,165,815	0	199,408	30,960	26,842	21,622	(5,577)	273,256	75,000	198,256	end of 7
end of 8	67	1,059,908	0	136,857	0	34,651	1,231,417	0	203,795	31,951	27,701	22,055	(5,710)	279,792	75,000	204,792	end of 8
end of 9	68	1,123,503	0	142,331	0	34,998	1,300,832	0	208,279	32,973	28,586	22,496	(5,847)	286,489	75,000	211,489	end of 9
end of 10	69	1,190,913	0	148,024	0	35,348	1,374,285	0	212,861	34,028	29,503	22,946	(5,987)	293,351	75,000	218,351	end of 10
end of 11	70	1,262,368	0	153,945	0	35,701	1,452,014	0	217,544	35,117	30,447	23,405	(6,130)	300,382	75,000	225,382	end of 11
end of 12	71	1,338,110	0	160,103	0	36,058	1,534,271	0	222,330	36,241	31,421	23,873	(6,277)	307,587	75,000	232,587	end of 12
end of 13	72	1,418,396	0	166,507	0	36,419	1,621,322	0	227,221	37,401	32,426	24,350	(6,428)	314,970	75,000	239,970	end of 13
end of 14	73	1,503,500	0	173,168	0	36,783	1,713,451	0	232,220	38,597	33,464	24,837	(6,582)	322,536	75,000	247,536	end of 14
end of 15	74	1,593,710	0	180,094	0	37,151	1,810,955	0	237,329	39,833	34,535	25,334	(6,741)	330,290	75,000	255,290	end of 15
end of 16	75	1,689,332	0	187,298	0	37,523	1,914,153	0	242,550	41,107	35,640	25,841	(6,903)	338,235	75,000	263,235	end of 16
		0	0	0	0	0	0	0	3,313,008	388,208	336,576	353,074	(87,817)	4,303,050	900,000	3,403,050	

Orange backgrounds indicate hypothetical returns

SIPS Planning System

PRIVACY POLICY | TERMS OF USE

Step 3: Remove Account: Click on the green Remove button for the individual account you would like to remove.

YOUR CASE LIST | SETTINGS | HELP | SIGN OUT

## Manage Scenario

[Save](#)
[Cancel](#)

Scenario:

[Delete Current Scenario](#)
[Rename Current Scenario To ...](#)

[Create New Scenario As ...](#)
[Replicate Current Scenario As ...](#)

Accounts

Also Used In

Account	Replicate	Remove
401k (6)	<a href="#">Replicate</a>	<a href="#">Remove</a>
ROTH IRA (6)	<a href="#">Replicate</a>	<a href="#">Remove</a>
Savings (6)	<a href="#">Replicate</a>	<a href="#">Remove</a>

Add Account [Common](#) [Replicate](#) [New](#)

Incomes

Also Used In

Income	Replicate	Remove
Wages (7)	<a href="#">Replicate</a>	<a href="#">Remove</a>
Pension (7)	<a href="#">Replicate</a>	<a href="#">Remove</a>
SS (7)	<a href="#">Replicate</a>	<a href="#">Remove</a>
Income	<a href="#">Replicate</a>	<a href="#">Remove</a>

Add Income [Common](#) [Replicate](#) [New](#)

Target

Also Used In

Target	Remove
Version 2 (1)	<a href="#">Remove</a>

Tax

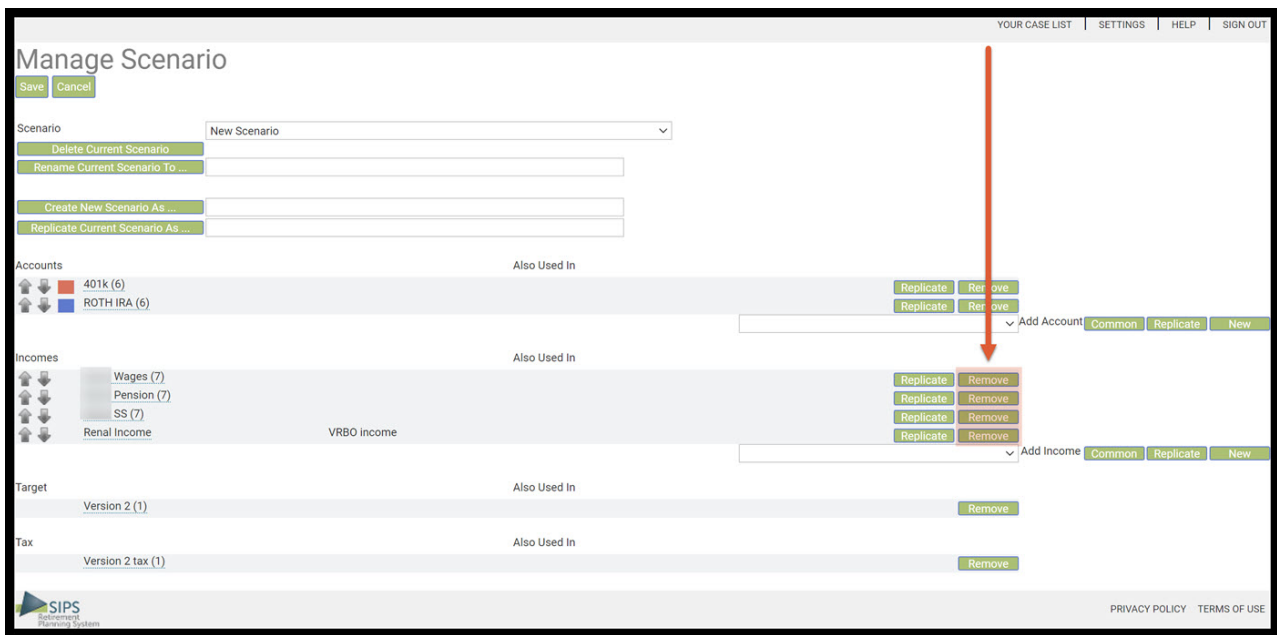
Also Used In

Tax	Remove
Version 2 tax (1)	<a href="#">Remove</a>

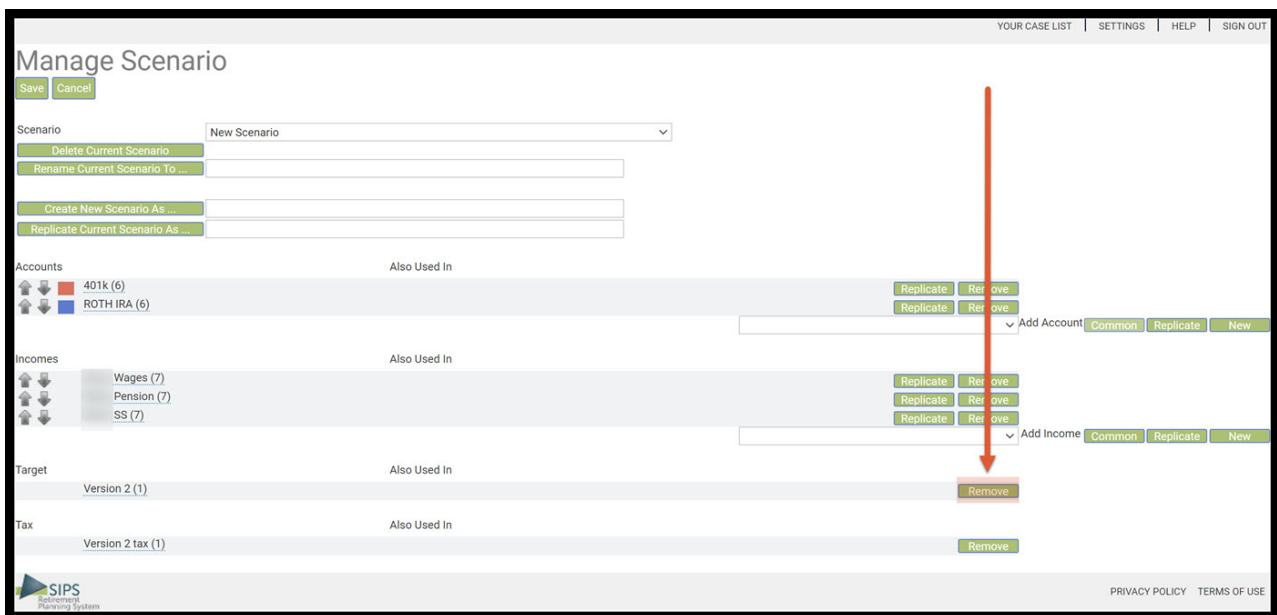
SIPS Planning System

PRIVACY POLICY | TERMS OF USE

Step 4: Remove Income: Click on the green Remove button for the individual income you would like to remove.



Step 5: Remove Target: Click on the green Remove button for the target you would like to remove.



Step 6: Remove Tax: Click on the green Remove button for the tax you would like to remove.

YOUR CASE LIST | SETTINGS | HELP | SIGN OUT

## Manage Scenario

Save Cancel

Scenario

Delete Current Scenario

Rename Current Scenario To ...

Create New Scenario As ...

Replicate Current Scenario As ...

Accounts Also Used In

401k (6)	Replicate	Remove
ROTH IRA (6)	Replicate	Remove

Add Account Common Replicate New

Incomes Also Used In

Wages (7)	Replicate	Remove
Pension (7)	Replicate	Remove
SS (7)	Replicate	Remove

Add Income Common Replicate New

Target Also Used In

Add Target Common Replicate New

Tax Also Used In

Version 2 tax (1)

Remove

SIPS Retirement Planning System

PRIVACY POLICY TERMS OF USE

Step 7: Save: Click on the Save button underneath the Manage Scenario subheading.

YOUR CASE LIST | SETTINGS | HELP | SIGN OUT

## Manage Scenario

Save Cancel

Scenario

Delete Current Scenario

Rename Current Scenario To ...

Create New Scenario As ...

Replicate Current Scenario As ...

Accounts Also Used In

401k (6)	Replicate	Remove
ROTH IRA (6)	Replicate	Remove

Add Account Common Replicate New

Incomes Also Used In

Wages (7)	Replicate	Remove
Pension (7)	Replicate	Remove
SS (7)	Replicate	Remove

Add Income Common Replicate New

Target Also Used In

Add Target Common Replicate New

Tax Also Used In

Add Tax Common Replicate New

SIPS Retirement Planning System

PRIVACY POLICY TERMS OF USE

Step 8: Structured Income Plan: The removed items should not be present in the structured income plan.

YOUR CASE LIST | SETTINGS | HELP | SIGN OUT

PREPARED BY: [REDACTED]  
INITIAL PLAN DATE: [REDACTED]  
REVISED PLAN DATE: [REDACTED]

CLIENT DASHBOARD | STRUCTURED INCOME PLANNING | CASH FLOW AND TAX ADVISOR | ASSET ALLOCATION AND NET WORTH | GRAPHS | REPORTS | TOOLS

## Structured Income Planning

[Edit](#) [Save](#) [Cancel](#) [Add Account](#) [Add Income](#) [Add Inc Tax](#) [Add Target](#) [Edit or Add Scenario](#) [Display Options](#)

Scenario:

Planning Horizon: 16 years

Year	401k (6)		ROTH IRA (6)		Accounts Total	Planned Distribution	Wages (7)	Pension (7)	SS (7)	Total Income	Year
	Account	Income	Account	Income							
net return	59	6.00 %	IRA	4.00 %	765,000	Subtotal of account incomes	Manage	Manage	Manage		
initial amount		665,000		100,000	765,000		2.20 %	3.20 %	3.20 %		
bonus % w/bonus		0.00 %		0.00 %							
end of 1	60	704,900	0	104,000	808,900	0	175,000	0	0	175,000	end of 1
end of 2	61	747,194	0	108,160	855,354	0	178,850	0	0	178,850	end of 2
end of 3	62	792,025	0	112,486	904,512	0	182,785	0	0	182,785	end of 3
end of 4	63	839,547	0	116,986	956,533	0	186,806	0	0	186,806	end of 4
end of 5	64	889,920	0	121,665	1,011,585	0	190,916	0	0	190,916	end of 5
end of 6	65	943,315	0	126,532	1,069,847	0	195,116	30,000	26,010	251,126	end of 6
end of 7	66	999,914	0	131,593	1,131,507	0	199,408	30,960	26,842	257,211	end of 7
end of 8	67	1,059,908	0	136,857	1,196,765	0	203,795	31,951	27,701	263,447	end of 8
end of 9	68	1,123,503	0	142,331	1,265,834	0	208,279	32,973	28,588	269,840	end of 9
end of 10	69	1,190,913	0	148,024	1,338,937	0	212,861	34,028	29,503	276,392	end of 10
end of 11	70	1,262,368	0	153,945	1,416,313	0	217,544	35,117	30,447	283,108	end of 11
end of 12	71	1,338,110	0	160,103	1,498,213	0	222,330	36,241	31,421	289,992	end of 12
end of 13	72	1,418,396	0	166,507	1,584,904	0	227,221	37,401	32,426	297,048	end of 13
end of 14	73	1,503,500	0	173,168	1,676,668	0	232,220	38,597	33,464	304,281	end of 14
end of 15	74	1,593,710	0	180,094	1,773,804	0	237,329	39,833	34,535	311,696	end of 15
end of 16	75	1,689,332	0	187,298	1,876,630	0	242,550	41,107	35,640	319,297	end of 16
		0	0	0	0	0	3,313,008	388,208	336,576	4,037,792	

Orange backgrounds indicate hypothetical returns

SIPS Retirement Planning System

PRIVACY POLICY | TERMS OF USE

Step 9: Saving the Structured Income Planning Scenario: Click the green Save button underneath the Structured Income Planning subheading.

YOUR CASE LIST | SETTINGS | HELP | SIGN OUT

PREPARED BY: [REDACTED]  
INITIAL PLAN DATE: [REDACTED]  
REVISED PLAN DATE: [REDACTED]

CLIENT DASHBOARD | STRUCTURED INCOME PLANNING | CASH FLOW AND TAX ADVISOR | ASSET ALLOCATION AND NET WORTH | GRAPHS | REPORTS | TOOLS

## Structured Income Planning

[Edit](#) [Save](#) [Cancel](#) [Add Account](#) [Add Income](#) [Add Inc Tax](#) [Add Target](#) [Edit or Add Scenario](#) [Display Options](#)

Scenario:

Planning Horizon: 16 years

Year	401k (6)		ROTH IRA (6)		Accounts Total	Planned Distribution	Wages (7)	Pension (7)	SS (7)	Total Income	Year
	Account	Income	Account	Income							
net return	59	6.00 %	IRA	4.00 %	765,000	Subtotal of account incomes	Manage	Manage	Manage		
initial amount		665,000		100,000	765,000		2.20 %	3.20 %	3.20 %		
bonus % w/bonus		0.00 %		0.00 %							
end of 1	60	704,900	0	104,000	808,900	0	175,000	0	0	175,000	end of 1
end of 2	61	747,194	0	108,160	855,354	0	178,850	0	0	178,850	end of 2
end of 3	62	792,025	0	112,486	904,512	0	182,785	0	0	182,785	end of 3
end of 4	63	839,547	0	116,986	956,533	0	186,806	0	0	186,806	end of 4
end of 5	64	889,920	0	121,665	1,011,585	0	190,916	0	0	190,916	end of 5
end of 6	65	943,315	0	126,532	1,069,847	0	195,116	30,000	26,010	251,126	end of 6
end of 7	66	999,914	0	131,593	1,131,507	0	199,408	30,960	26,842	257,211	end of 7
end of 8	67	1,059,908	0	136,857	1,196,765	0	203,795	31,951	27,701	263,447	end of 8
end of 9	68	1,123,503	0	142,331	1,265,834	0	208,279	32,973	28,588	269,840	end of 9
end of 10	69	1,190,913	0	148,024	1,338,937	0	212,861	34,028	29,503	276,392	end of 10
end of 11	70	1,262,368	0	153,945	1,416,313	0	217,544	35,117	30,447	283,108	end of 11
end of 12	71	1,338,110	0	160,103	1,498,213	0	222,330	36,241	31,421	289,992	end of 12
end of 13	72	1,418,396	0	166,507	1,584,904	0	227,221	37,401	32,426	297,048	end of 13
end of 14	73	1,503,500	0	173,168	1,676,668	0	232,220	38,597	33,464	304,281	end of 14
end of 15	74	1,593,710	0	180,094	1,773,804	0	237,329	39,833	34,535	311,696	end of 15
end of 16	75	1,689,332	0	187,298	1,876,630	0	242,550	41,107	35,640	319,297	end of 16
		0	0	0	0	0	3,313,008	388,208	336,576	4,037,792	

Orange backgrounds indicate hypothetical returns

SIPS Retirement Planning System

PRIVACY POLICY | TERMS OF USE

Step 10: Edit: If you need to make an edit to the structured income plan click on the green edit button underneath the Structured Income Planning subheading.



YOUR CASE LIST | SETTINGS | HELP | SIGN OUT

PREPARED BY: [REDACTED]  
INITIAL PLAN DATE: [REDACTED]  
REVISED PLAN DATE: [REDACTED]

CLIENT DASHBOARD | STRUCTURED INCOME PLANNING | CASH FLOW AND TAX ADVISOR | ASSET ALLOCATION AND NET WORTH | GRAPHS | REPORTS | TOOLS

## Structured Income Planning

[Edit](#) [Dynamic Mode](#)

Scenario:

Planning Horizon:

Year	Account	Income	Account	Income	Accounts Total	Planned Distribution	Wages (7)	Pension (7)	SS (7)	Total Income	Year
net return	59	6.00 %	IRA	4.00 %							
initial amount		665,000		100,000	765,000	Subtotal of account incomes	Infl Factor 2.20 %	Infl Factor 3.20 %	Infl Factor 3.20 %		
bonus % w/bonus		0.00 %		0.00 %	765,000						
end of 1	60	704,900	0	104,000	808,900	0	175,000	0	0	175,000	end of 1
end of 2	61	747,194	0	108,160	855,354	0	178,850	0	0	178,850	end of 2
end of 3	62	792,025	0	112,486	904,512	0	182,785	0	0	182,785	end of 3
end of 4	63	839,547	0	116,986	956,533	0	186,806	0	0	186,806	end of 4
end of 5	64	889,920	0	121,665	1,011,585	0	190,916	0	0	190,916	end of 5
end of 6	65	943,315	0	126,532	1,069,847	0	195,116	30,000	26,010	251,126	end of 6
end of 7	66	999,914	0	131,593	1,131,507	0	199,408	30,960	26,842	257,211	end of 7
end of 8	67	1,059,908	0	136,857	1,196,765	0	203,795	31,951	27,701	263,447	end of 8
end of 9	68	1,123,503	0	142,331	1,265,834	0	208,279	32,973	28,588	269,840	end of 9
end of 10	69	1,190,913	0	148,024	1,338,937	0	212,861	34,028	29,503	276,392	end of 10
end of 11	70	1,262,368	0	153,945	1,416,313	0	217,544	35,117	30,447	283,108	end of 11
end of 12	71	1,338,110	0	160,103	1,498,213	0	222,330	36,241	31,421	289,992	end of 12
end of 13	72	1,418,396	0	166,507	1,584,904	0	227,221	37,401	32,426	297,048	end of 13
end of 14	73	1,503,500	0	173,168	1,676,668	0	232,220	38,597	33,464	304,281	end of 14
end of 15	74	1,593,710	0	180,094	1,773,804	0	237,329	39,833	34,535	311,696	end of 15
end of 16	75	1,689,332	0	187,298	1,876,630	0	242,550	41,107	35,640	319,297	end of 16
			0		0	0	3,313,008	388,208	336,576	4,037,792	

Orange backgrounds indicate hypothetical returns

SIPS Retirement Planning System

PRIVACY POLICY | TERMS OF USE

Step 11: Cancel: If you need to go back to the previous page, click on the green Cancel button underneath the Structured Income Planning subheading.

YOUR CASE LIST | SETTINGS | HELP | SIGN OUT

PREPARED BY: [REDACTED]  
INITIAL PLAN DATE: [REDACTED]  
REVISED PLAN DATE: [REDACTED]

CLIENT DASHBOARD | STRUCTURED INCOME PLANNING | CASH FLOW AND TAX ADVISOR | ASSET ALLOCATION AND NET WORTH | GRAPHS | REPORTS | TOOLS

## Structured Income Planning

[Edit](#) [Save](#) [Cancel](#) [Add Account](#) [Add Income](#) [Add Inc Tax](#) [Add Target](#) [Edit or Add Scenario](#) [Display Options](#)

Scenario:

Planning Horizon:

Year	Account	Income	Account	Income	Accounts Total	Planned Distribution	Wages (7)	Pension (7)	SS (7)	Total Income	Year
net return	59	6.00 %	IRA	4.00 %							
initial amount		665,000		100,000	765,000	Subtotal of account incomes	Manage Infl Factor	Manage Infl Factor	Manage Infl Factor		
bonus % w/bonus		0.00 %		0.00 %	765,000		2.20 %	3.20 %	3.20 %		
end of 1	60	704,900	0	104,000	808,900	0	175,000	0	0	175,000	end of 1
end of 2	61	747,194	0	108,160	855,354	0	178,850	0	0	178,850	end of 2
end of 3	62	792,025	0	112,486	904,512	0	182,785	0	0	182,785	end of 3
end of 4	63	839,547	0	116,986	956,533	0	186,806	0	0	186,806	end of 4
end of 5	64	889,920	0	121,665	1,011,585	0	190,916	0	0	190,916	end of 5
end of 6	65	943,315	0	126,532	1,069,847	0	195,116	30,000	26,010	251,126	end of 6
end of 7	66	999,914	0	131,593	1,131,507	0	199,408	30,960	26,842	257,211	end of 7
end of 8	67	1,059,908	0	136,857	1,196,765	0	203,795	31,951	27,701	263,447	end of 8
end of 9	68	1,123,503	0	142,331	1,265,834	0	208,279	32,973	28,588	269,840	end of 9
end of 10	69	1,190,913	0	148,024	1,338,937	0	212,861	34,028	29,503	276,392	end of 10
end of 11	70	1,262,368	0	153,945	1,416,313	0	217,544	35,117	30,447	283,108	end of 11
end of 12	71	1,338,110	0	160,103	1,498,213	0	222,330	36,241	31,421	289,992	end of 12
end of 13	72	1,418,396	0	166,507	1,584,904	0	227,221	37,401	32,426	297,048	end of 13
end of 14	73	1,503,500	0	173,168	1,676,668	0	232,220	38,597	33,464	304,281	end of 14
end of 15	74	1,593,710	0	180,094	1,773,804	0	237,329	39,833	34,535	311,696	end of 15
end of 16	75	1,689,332	0	187,298	1,876,630	0	242,550	41,107	35,640	319,297	end of 16
			0		0	0	3,313,008	388,208	336,576	4,037,792	

Orange backgrounds indicate hypothetical returns

SIPS Retirement Planning System

PRIVACY POLICY | TERMS OF USE

Step 12: Logout: To sign out of SIPS, click on the Sign Out heading that is located in the upper right-hand side of the screen.

YOUR CASE LIST

SETTINGS

HELP

SIGN OUT

PREPARED BY:

INITIAL PLAN DATE:

REVISED PLAN DATE:

CLIENT DASHBOARD

STRUCTURED INCOME PLANNING

CASH FLOW AND TAX ADVISOR

ASSET ALLOCATION AND NET WORTH

GRAPHS

REPORTS

TOOLS

## Structured Income Planning

Edit

Dynamic Mode

Scenario New Scenario

Planning Horizon

16 years

401k (6)

ROTH IRA (6)

Year		Account	Income	Account	Income	Accounts Total	Planned Distribution	Wages (7)	Pension (7)	SS (7)	Total Income	Year
net return	59	6.00 %	IRA	4.00 %		765,000	Subtotal of account incomes	Infl Factor 2.20 %	Infl Factor 3.20 %	Infl Factor 3.20 %		
initial amount		665,000		100,000		765,000						
bonus % w/bonus		0.00 %		0.00 %								
		665,000		100,000								
end of 1	60	704,900	0	104,000	0	808,900	0	175,000	0	0	175,000	end of 1
end of 2	61	747,194	0	108,160	0	855,354	0	178,850	0	0	178,850	end of 2
end of 3	62	792,025	0	112,486	0	904,512	0	182,785	0	0	182,785	end of 3
end of 4	63	839,547	0	116,986	0	956,533	0	186,806	0	0	186,806	end of 4
end of 5	64	889,920	0	121,665	0	1,011,585	0	190,916	0	0	190,916	end of 5
end of 6	65	943,315	0	126,532	0	1,069,847	0	195,116	30,000	26,010	251,126	end of 6
end of 7	66	999,914	0	131,593	0	1,131,507	0	199,408	30,960	26,842	257,211	end of 7
end of 8	67	1,059,908	0	136,857	0	1,196,765	0	203,795	31,951	27,701	263,447	end of 8
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end of 16	75	1,689,332	0	187,298	0	1,876,630	0	242,550	41,107	35,640	319,297	end of 16
			0		0		0	3,313,008	388,208	336,576	4,037,792	

Orange backgrounds indicate hypothetical returns

SIPS

Retirement Planning System

PRIVACY POLICY

TERMS OF USE

If you feel you need more support or would like to set up demo time with one of our representatives, please contact us at: [support@planscout.com](mailto:support@planscout.com).